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## Aviation

- Improving air safety and security in the region is of paramount importance and will require multi-country cooperation in oversight and investment.
- Large scale aviation reforms and investments (separation of airlines, airports, and Air Traffic Management operations) are being implemented in many ECA countries. Concessioneing and privatization should be considered.
- Phasing out subsidies to airlines and exposing them to increasingly liberal market conditions would lead to improved efficiency and, under competent management, to successful privatization.
- Fleet renewal is critical for most operators in order to improve safety and to access international markets.

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	Air transport, freight (million tons per km)		Air transport, passengers carried		Aircraft departures	
	2002	2003	2002	2003	2002	2003
Europe & Central Asia	1,771.3	1,898.6	50,717,100.0	55,604,400.0	822,800.0	867,100.0
Albania	0.1	0.1	137,600.0	158,900.0	3,800.0	3,800.0
Armenia	5.4	5.0	407,800.0	366,600.0	3,000.0	3,800.0
Azerbaijan	76.0	67.1	575,300.0	683,700.0	8,200.0	9,200.0
Bosnia and Herzegovina	0.5	0.5	65,600.0	72,900.0	4,400.0	4,600.0
Bulgaria	0.0	0.0	62,800.0	75,400.0	2,300.0	1,400.0
Croatia	2.7	2.6	1,127,100.0	1,266,600.0	19,300.0	19,800.0
Czech Republic	27.3	36.2	2,808,800.0	3,391,500.0	46,600.0	52,100.0
Estonia	1.2	1.5	304,100.0	395,300.0	8,300.0	8,400.0
Georgia	2.0	2.1	111,900.0	124,200.0	1,900.0	2,000.0
Hungary	27.2	28.0	2,134,300.0	2,369,100.0	33,300.0	34,600.0
Kazakhstan	20.3	20.8	757,000.0	1,009,700.0	15,400.0	19,600.0
Kyrgyz Republic	6.1	4.8	174,400.0	205,600.0	4,000.0	4,800.0
Latvia	0.8	0.5	265,000.0	339,700.0	9,400.0	10,400.0
Lithuania	1.5	1.3	303,900.0	329,300.0	9,600.0	9,800.0
Macedonia, FYR	0.2	0.1	165,700.0	201,000.0	2,000.0	2,300.0
Moldova	0.3	0.5	129,400.0	179,100.0	3,900.0	4,300.0
Poland	66.7	70.9	2,845,900.0	3,252,200.0	69,800.0	73,100.0
Romania	8.7	6.8	959,500.0	1,250,800.0	17,700.0	26,600.0
Russian Federation	1,039.1	1,113.4	20,892,200.0	22,723,100.0	345,300.0	351,000.0
Serbia and Montenegro	4.4	47.3	1,185,500.0	1,298,300.0	19,900.0	22,200.0
Slovak Republic	0.6	0.4	82,800.0	208,400.0	4,200.0	6,800.0
Slovenia	4.5	3.6	720,500.0	758,400.0	14,900.0	16,400.0
Tajikistan	4.3	6.8	396,900.0	412,700.0	5,900.0	7,200.0
Turkey	381.3	378.5	10,640,400.0	10,701,000.0	105,700.0	103,600.0
Turkmenistan	12.9	13.6	1,407,400.0	1,411,900.0	24,000.0	24,500.0
Ukraine	11.3	17.7	1,119,900.0	1,477,300.0	26,900.0	32,900.0
Uzbekistan	69.1	71.0	1,451,000.0	1,465,800.0	22,500.0	22,300.0

