



## LAUNCHING CONFERENCE

**Bucharest, 27 May 2014**  
**Palace of Parliament, Nicolae Bălcescu Hall**

### AGENDA

- |                         |   |
|-------------------------|---|
| <b>8.30 – 9.00 am</b>   | <b>Welcome Coffee. Registration</b>   |
| <b>9.00 – 9.30 am</b>   | <b>Welcoming Remarks</b><br><br>Liviu-Bogdan Ciucă, Head of Legal, Discipline and Immunity<br>Commission, Chamber of Deputies<br>Robert-Marius Cazanciuc, Minister of Justice<br>Elisabetta Capannelli, Country Manager, World Bank Romania<br>and Hungary  |
| <b>9.30 – 10.15 am</b>  | <b>Presentation on Country Practices</b><br><br>Dr. Irit Mevorach, World Bank <ul style="list-style-type: none"><li>• Access to credit and protection of creditor rights</li><li>• Risk management and restructuring</li><li>• Legal framework for business insolvency</li><li>• Institutional framework for creditor-debtor regimes and insolvency</li><li>• Policy recommendations and priorities</li></ul> |
| <b>10.15 – 11.00 am</b> | <b>Round-table discussion of issues and findings of the ROSC</b><br><br>Moderator: Dr. Diana Ungureanu, National Institute of Magistracy<br>Ionela Ghiugan, Judge, Bucharest Tribunal<br>Carmen Popa, Member of the National Executive Council of the Romanian Association of Practitioners in Insolvency<br>Florin Dănescu, Executive President of the Romanian Banking Association                          |
| <b>11:00 – 11:15 am</b> | <b>Discussion, questions and answers regarding the presentation on country practices and the round-table discussion</b>   |
| <b>11:15- 11:30 am</b>  | <b>Coffee break</b>   |



**11:30 – 12:15 pm**

**Presentation of the insolvency reform process**

Moderator: Florin Moțiu, Judge, Ministry of Justice

Speakers:

Irina Șarcane, Partner Șarcane&Associates, Insolvency Code Project Leader

Simona Miloș, President of the National Institute for Training Practitioners in Insolvency, Member of the “Insolvency Code” Consortium Team

Dr. Sorin David, Partner, D&B David and Baias, Member of the “Insolvency Code” Consortium Team

Radu Bufan, Professor, West University Timișoara, Member of the “Insolvency Code” Consortium Team

**12:15 – 1:15 pm**

**Discussion of key challenges in the restructuring and insolvency framework**

Judge Leif M. Clark World Bank

- Informal workouts and building a workout culture
- Enhancing the prospect of reorganization (the reach of the moratorium; post commencement finance; creditor participation; dealing with deadlines)
- The role of the insolvency professionals; the role of the judges

**1:15 – 2:15 pm**

**Lunch Break**

**2:15 – 3:00 pm**

**Discussion of key challenges in the restructuring and insolvency framework - new international developments**

Dr. Irit Mevorach, World Bank

- Directors and controllers obligations in close proximity to insolvency
- The insolvency of enterprise groups
- International insolvency

**3:00 – 3:15 pm**

**Closing Statement**

Florin Moțiu, Judge, Ministry of Justice