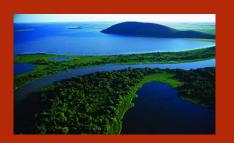


Towards an ICMM Water Strategy and Action Plan

Aidan Davy, Deputy President

February 2014

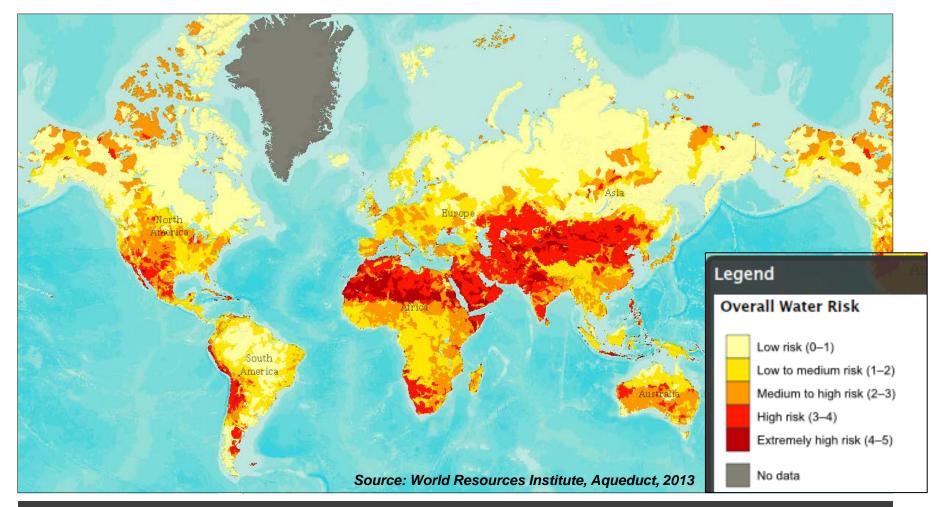






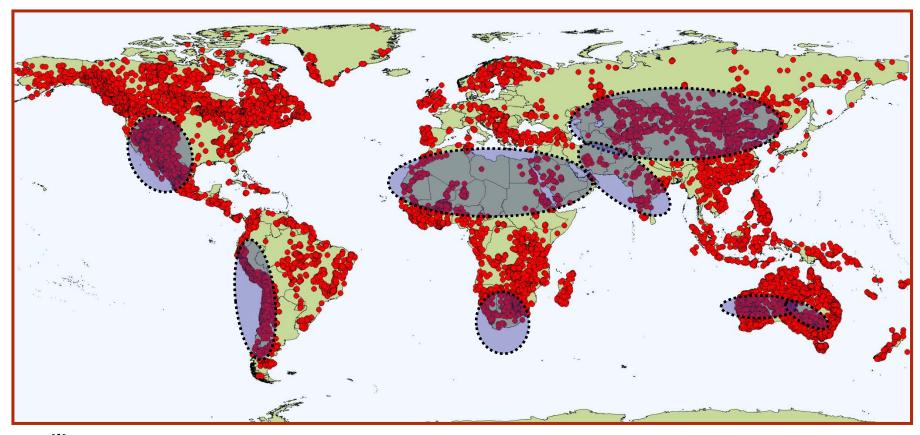


Global water hotspots



Many mining areas face water stress and pressure from competing users – presenting challenges to security of supply and land access

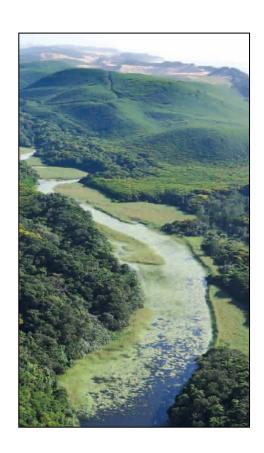
Distribution of mining projects globally



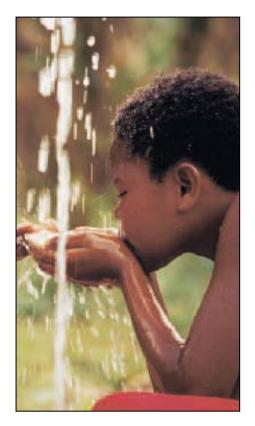
- Areas of high/extreme water risk
 - Location of mining projects

Source: Intierra Resources Intelligence (October 2011)

Water connects mining operations with the surrounding landscape and communities







Water stewardship

Delivering effective water stewardship creates business value

Enablers

Transparent and accountable

- Report on meaningful company water information
- Set clear corporate direction, formalise accountabilities

Catchment approach

- Understand high value water assets
- Identify existing and future water users
- Assess and respond to cumulative impacts

Water resource management

- Minimise water use
- Understand operational water footprint
- Implement efficiency measures

Proactive and inclusive engagement

- Identify stakeholders
- Understand concerns
- Partner to mitigate shared risks







The mining and metals industry delivers effective water stewardship resulting in shared benefits and security of supply













Business value

Minimise risk / Improve security of operational water supply

Enhance relationships / support from communities, regulators and others

Reduce operational costs



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