



WORLD BANK GROUP

世銀プロジェクト入門 ワークショップ

(第6回:2015年3月6日)

世界銀行東京事務所

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世界銀行ビジネスガイド

<http://go.worldbank.org/S7LECAT9X0>

トピック

I. 世界銀行の概要

- II. 世銀プロジェクトの調達ガイドラインと情報源
- III. 世銀プロジェクトへの参加
- IV. Phase II New Procurement Framework

世界銀行の概要

- 国連専門機関の1つ
- 本部：ワシントンDC。100か国以上に現地事務所
- 設立：1945年12月。ニューハンプシャー州 ブレトンウッズで設立合意(1944年7月)。



世界銀行の成り立ち

第二次世界大戦末期の1944年、米国ニューハンプシャー州ブレトンウッズに連合軍代表が集まり、戦後の世界経済の安定と復興について協議が行われた。

この時、国際復興開発銀行（IBRD）と国際通貨基金（IMF）を創設する協定が起草され、これらの協定は45年に発効し、世界銀行とIMFが設立された。

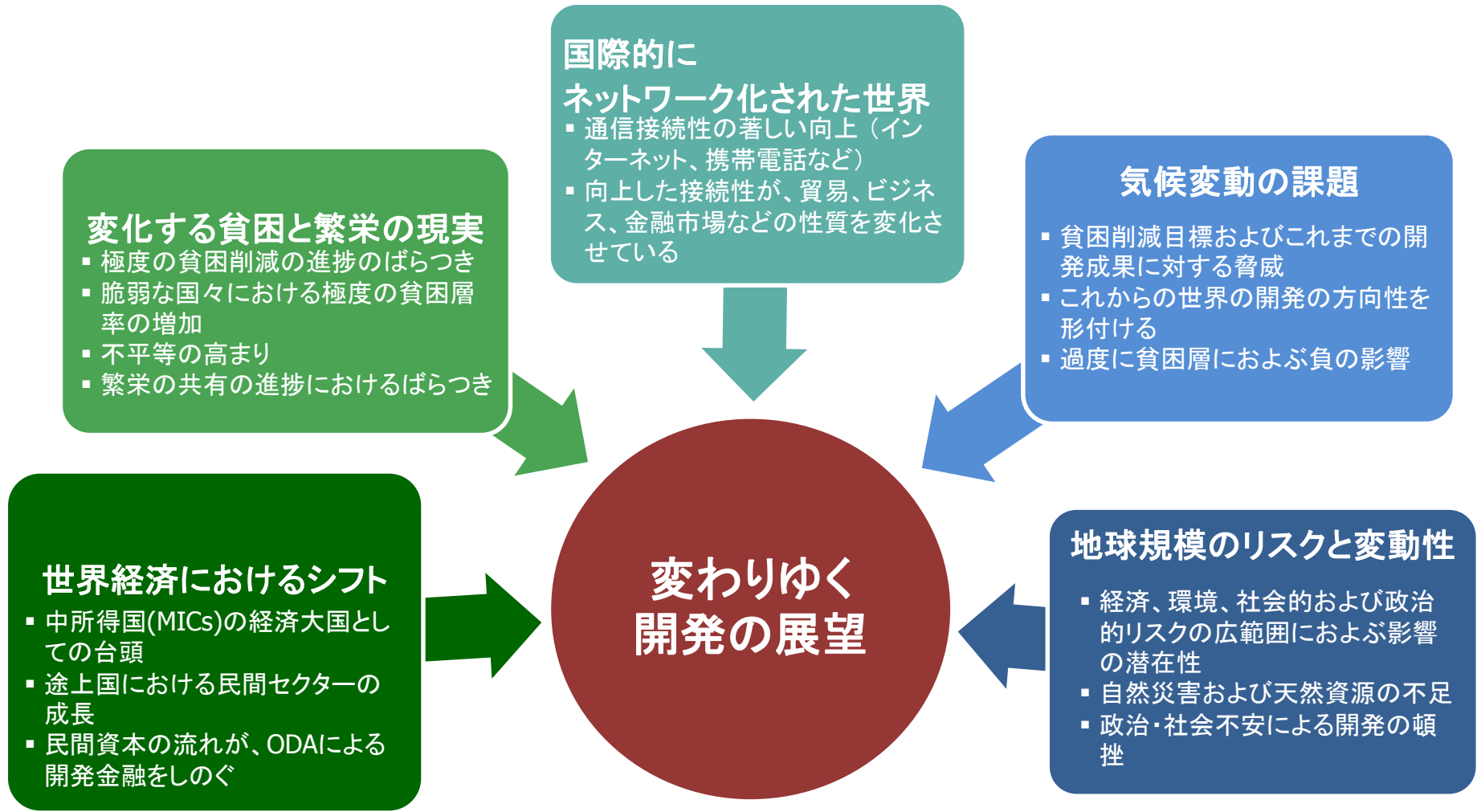


1944年7月ブレトンウッズ会議

日本における世銀プロジェクト一覧

| 調印日 | 対象事業 | 調印日 | 対象事業 |
|------------|---|------------|--------------------------------|
| 10/15/1953 | 関西電力多奈川火力二基 | 9/10/1958 | 日本鋼管（2次）水江工場60トン転炉 |
| 10/15/1953 | 九州電力刈田火力一基 | 2/17/1959 | 電源開発御母衣水力発電 |
| 10/15/1953 | 中部電力四日市火力一基 | 11/12/1959 | 富士製鉄広畑工場1,500トン高炉一基転炉分塊 |
| 10/25/1955 | 八幡製鉄厚板圧延設備 | 11/12/1959 | 八幡製鉄（2次）戸畑工場1,500トン高炉二基 |
| 2/21/1956 | 日本鋼管継ぎ目なし中継管製造整備 | 3/17/1960 | 日本道路公団尼崎—栗東間高速道路 |
| | トヨタ自動車挙母工場 トラック・バス用工作機械 | 12/20/1960 | 川崎製鉄（3次）千葉工場厚板工場新設 |
| | 石川島重工東京工場 船舶用タービン製造設備 | 12/20/1960 | 住友金属（2次和歌山工場コンバインドミル |
| | 三菱造船長崎造船所 ディーゼルエンジン製造設備 | 3/16/1961 | 九州電力（2次）新小倉火力 |
| 12/19/1956 | 川崎製鉄千葉工場 ホット及びコールドストリップミル | 5/2/1961 | 日本国有鉄道東海道新幹線 |
| 12/19/1956 | 農地開発機械公団上北根川地区開墾事業、 篠津泥炭地区開墾事業、乳牛輸入分など | 11/29/1961 | 日本道路公団（2次）一宮—栗東、 尼崎—西宮間高速道路 |
| 8/9/1957 | 愛知用水公団愛知用水事業分 | 9/27/1963 | 日本道路公団（3次）東京—静岡間高速道路 |
| 1/29/1958 | 川崎製鉄（2次）千葉工場1,000トン高炉及びコークス炉 | 4/22/1964 | 日本道路公団（4次）豊川—小牧間高速道路 |
| 6/13/1958 | 関西電力（2次）黒部第四水力発電 | 12/23/1964 | 首都高速道路公団羽田—横浜間高速道路 |
| 6/27/1958 | 北陸電力有峰水力発電 | 1/13/1965 | 電源開発（株）九頭竜川水至長野及び湯上発電所建設 |
| 7/11/1958 | 住友金属和歌山工場1,000トン高炉、製鋼分塊設備 | 5/26/1965 | 日本道路公団（5次）静岡—豊川間高速道路 |
| 8/18/1958 | 神戸製鋼灘浜工場800トン高炉、脇浜工場製鋼 | 9/10/1965 | 阪神高速道路公団神戸市高速道路1号 |
| 9/10/1958 | 中部電力（2次）畑薙第一、第二水力発電 | 7/29/1966 | 日本道路公団（6次）東京—静岡間高速道路 |

世界的な潮流は、世界銀行グループの新戦略の 必要性を浮き彫りにしている



世界銀行グループの新戦略

2030年までに
極度の貧困を撲滅

\$1.25/day 以下で暮らす人の
割合を3%までに低減する

繁栄の共有の促進

各国の下から40%の人々の
収入増大

- ❖ 2013年10月、世界銀行グループ一丸となって取り組むための
新戦略を発表: **One World Bank Group**
- ❖ 借入国の目標達成に世界銀行グループとして助言: **ソリューション・バンク**
- ❖ 2014年7月、大幅な組織改革を実行: **グローバル・プラクティス**
- ❖ 様々な開発パートナーと、プロジェクトの初期段階から積極的に協力

IBRD International Bank for Reconstruction

Est. 1944



WORLD BANK

IDA International Development Association

Est. 1960



IFC International Finance Corporation

Est. 1956



MIGA Multilateral Investment Guarantee Agency

Est. 1988



Role:

To Help governments to overcome poverty and to improve standards of living

To promote private sector development

To promote cross-border investments

Clients:

Governments of middle-income and creditworthy low-income countries

Governments of poorest countries with per capita income of less than \$1,205 or less

Private companies in member countries

Foreign investors/financial institutions in member countries

Products:

- Loans
- Technical Assistance
- Policy Advice

- Interest Free Loans (Credits) and Grants
- Technical Assistance
- Policy Advice

- Equity/Quasi-Equity
- Long-term Loans
- Advisory Services

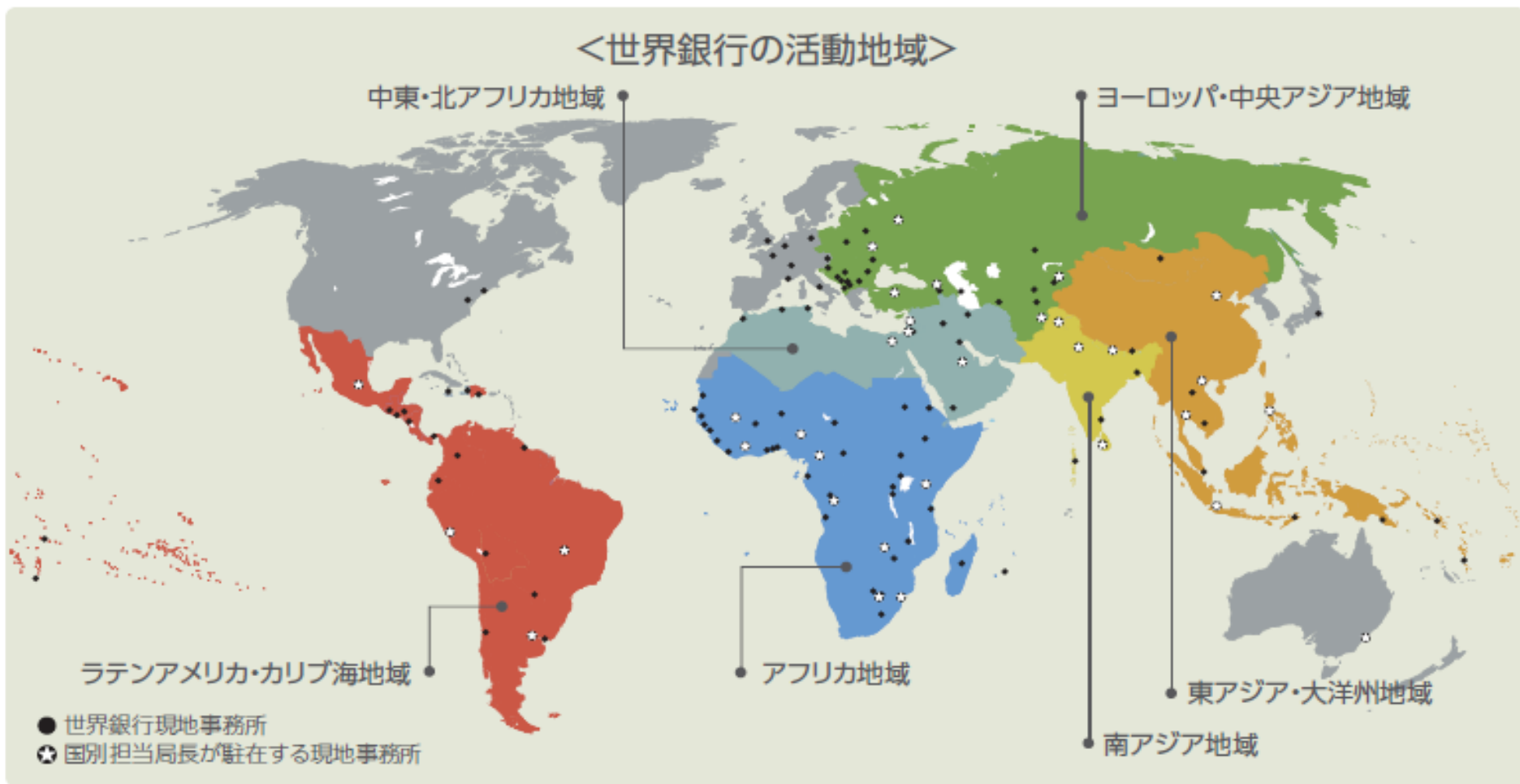
Political Risk Insurance for loans and equity



Est. 1966

The International Centre for Settlement of Investment Disputes (ICSID) provides international facilities for conciliation and arbitration of investment disputes.

世界銀行の活動地域



IBRD/IDA Lending in FY14

Fiscal Year 2014 = July 1, 2013 to June 30, 2014

339 Operations

IBRD

94 (28%)

IDA

245 (72%)

\$39.5 Billion

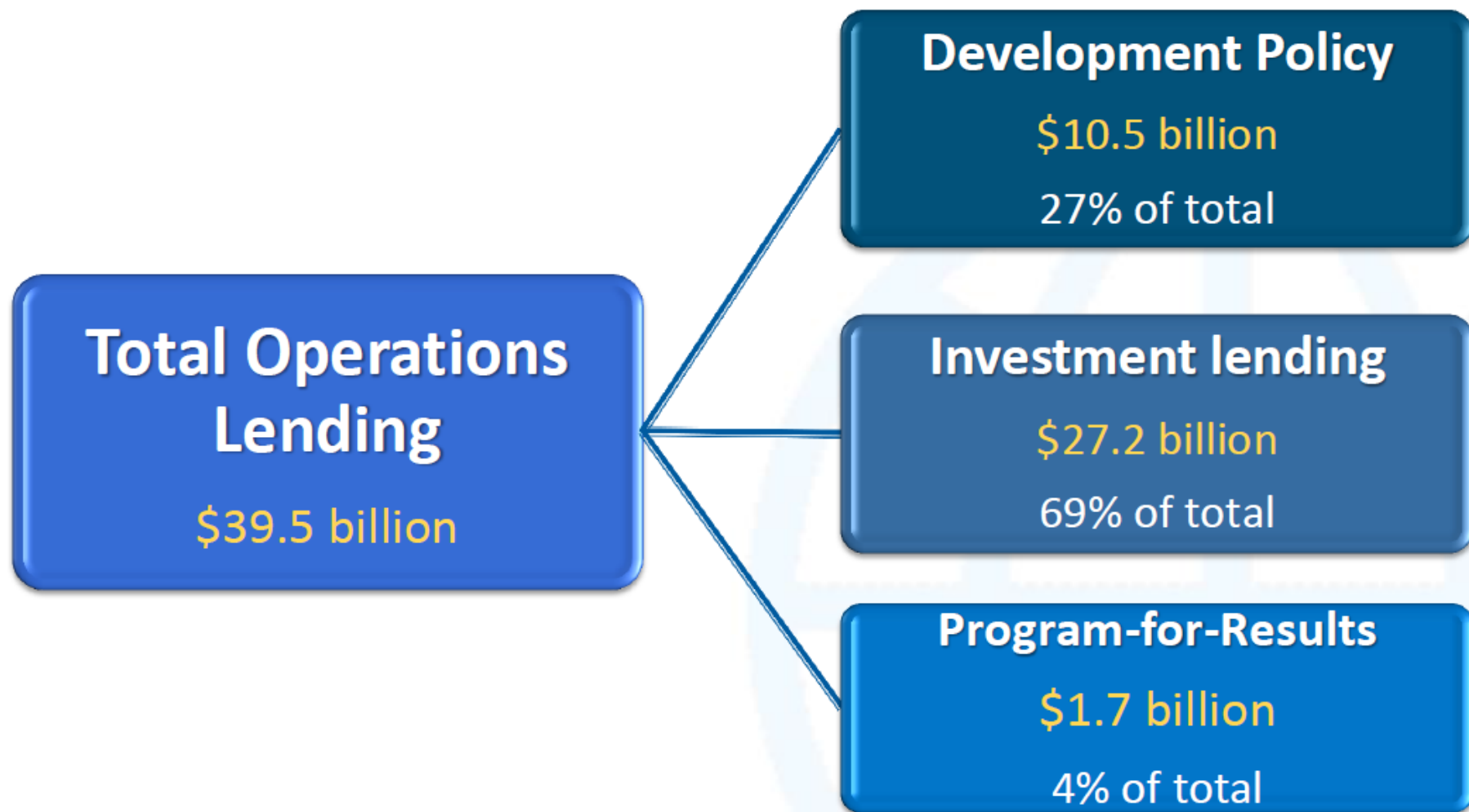
IBRD

\$18.2 billion (46%)

IDA

\$21.3 billion (54%)

IBRD/IDA FY14 Lending by Lending Type



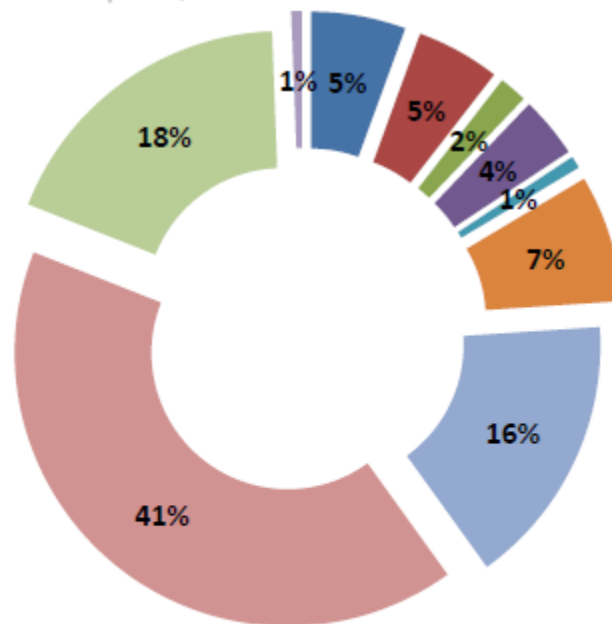
Major Contracts Financed by the World Bank

Top Sectors in FY14 by *Contract Amount*

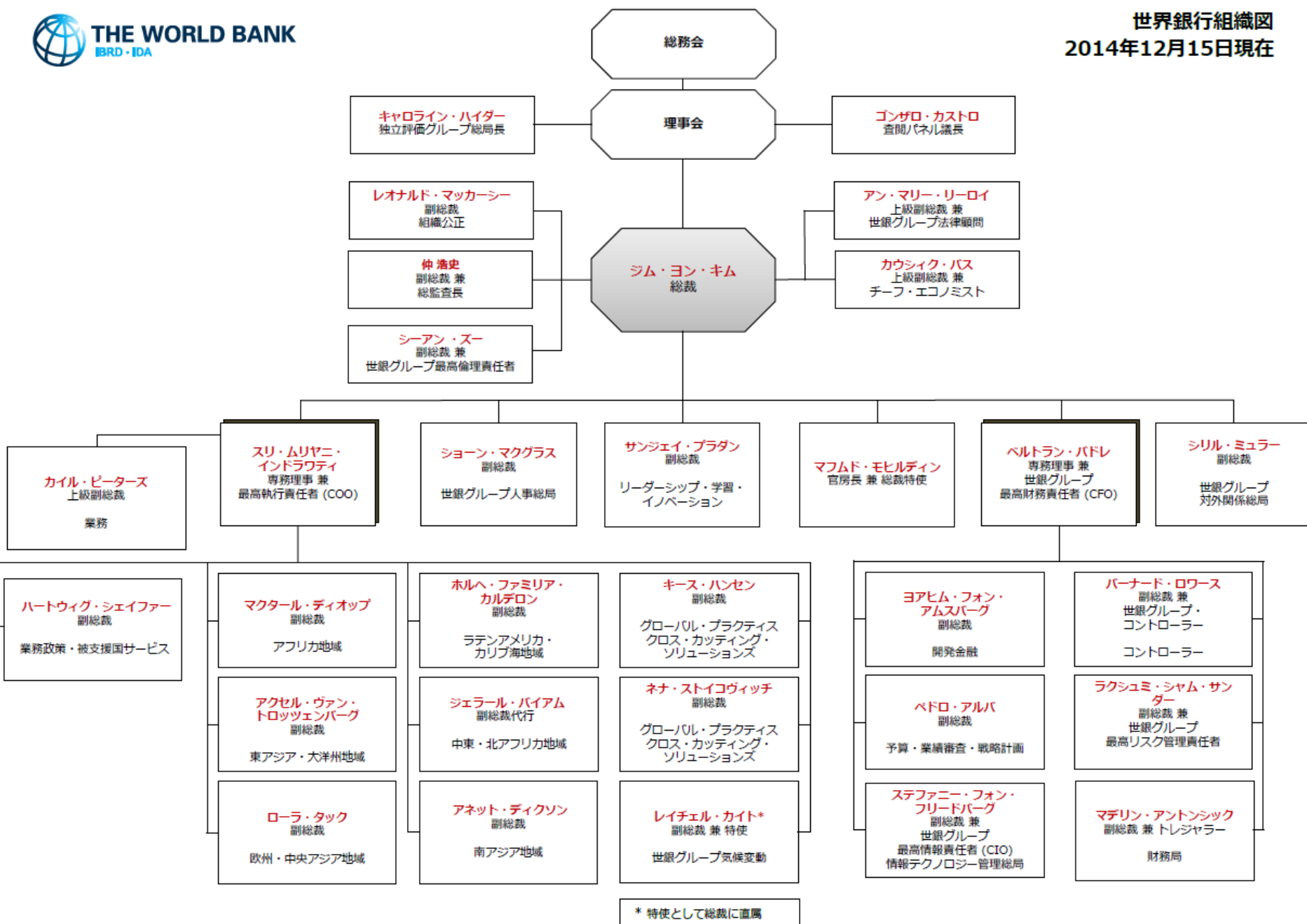
Transportation
41%

Water, Sanitation, Flood
18%

Energy and Mining
16%



- Agriculture
- Public admin, Law
- Info & communication
- Education
- Finance
- Health & social serv
- Energy & mining
- Transportation
- Water/sanit/fld prot
- Industry and trade



世界銀行の業務組織

6つの地域

アフリカ地域

東アジア・
大洋州地域

ヨーロッパ・
中央アジア地域

ラテンアメリカ・
カリブ海地域

中東・
北アフリカ地域

南アジア地域

グローバル・プラクティス



クロス・カutting・ソリューション・エリア (CCSA)



日本企業—世銀プロジェクト受注金額

(全セクター)

| FY | Total Contract Amount (USD) |
|------|-----------------------------|
| 2007 | 49,898,890 |
| 2008 | 23,028,468 |
| 2009 | 43,449,598 |
| 2010 | 16,437,515 |
| 2011 | 27,488,264 |
| 2012 | 162,974,946 |
| 2013 | 45,030,650 |

トピック

I. 世界銀行の概要

II. 世銀プロジェクト調達ガイドラインと情報源

III. 世銀プロジェクトへの参加

IV. Phase II New Procurement Framework Consultation

日本

このページの言語: **日本語**

BRIEF

企業・ビジネス：ビジネスガイド

2014年9月4日

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世銀プロジェクトでのコンサルティング、機材・サービスの納入、工事請負のビジネス機会

- | | |
|---------------------------------|-----------------------------|
| 1. ビジネスガイド | 6. 調達方法 |
| 2. プロジェクト・サイクル | 7. 段階別の参考文書 |
| 3. ビジネス機会について | 8. 世銀職員の役割 |
| 4. 準備段階でのビジネス機会 | 9. よくある質問 |
| 5. 実施段階でのビジネス機会 | |

概要

世界銀行から途上国への融資は、年間数十億ドルに上ります。世銀は、加盟国の政府・政府機関、または自国政府の保証を受けることのできる民間機関に対し、融資、保証、および技術協力を提供します。その一つである開発政策支援融資は、途上国の大規模な政策改革を支援します。また、プロジェクト融資は、貧困削減と持続可能な開発のための広範な活動に資金を供給します。プロジェクト融資を受けた機関は、機材、機器、土木工事、およびコンサルティング・サービスを発注します。

[世銀の財務構造と融資承認額](#) (PDF)

なお、途上国における民間企業による案件に対しては、世銀グループ内の[国際金融公社\(IFC\)](#)が投融资を、[多数国間投資保証機関\(MIGA\)](#)が政治リスク保険と信用補完を提供します。

▶ [日本](#)

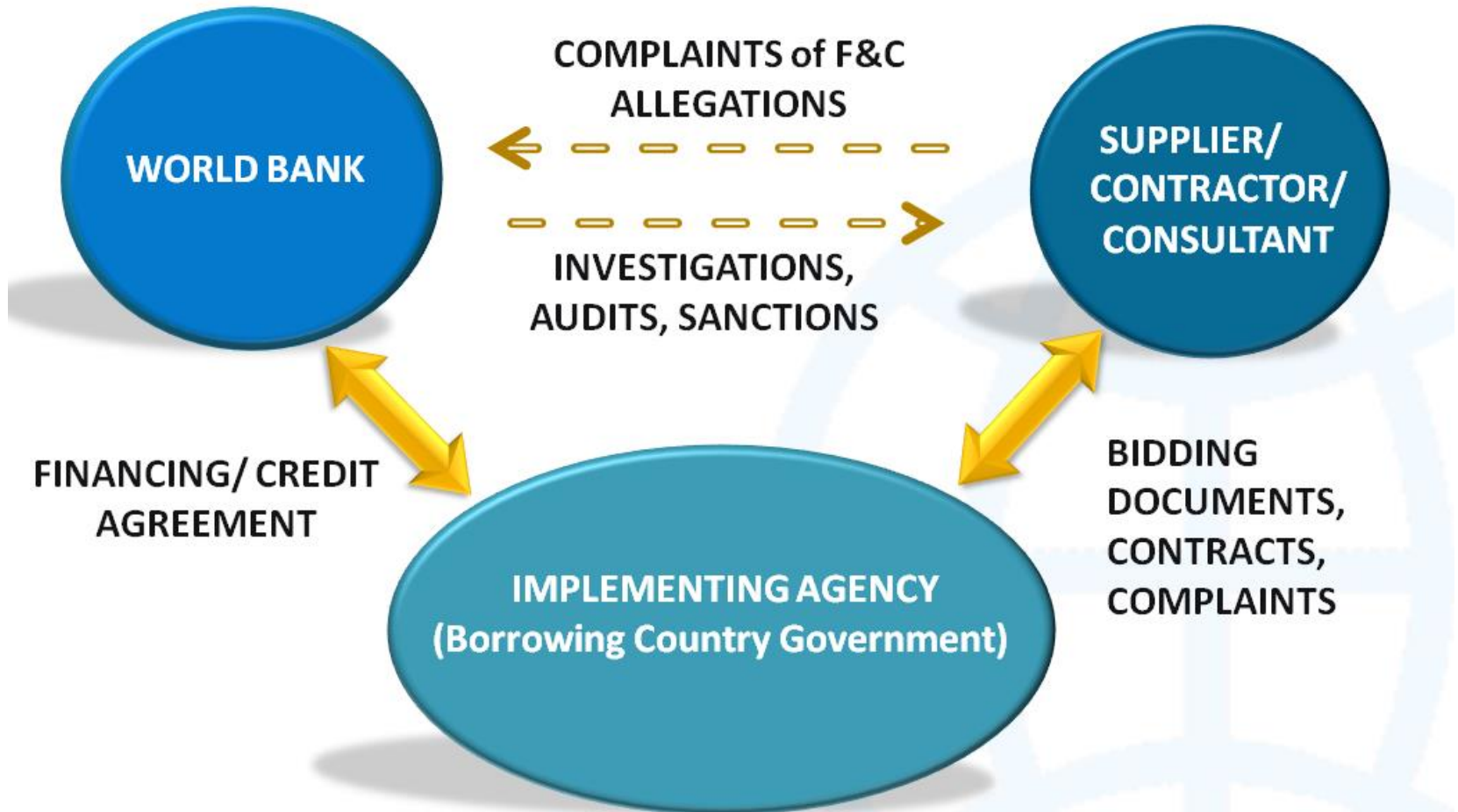
参考資料

- ▶ [入札関連資料](#) (英語)
- ▶ [調達ガイドライン](#)
[日本語](#) (PDF) | [英語](#)
- ▶ [コンサルタント選定ガイドライン](#)
[日本語](#) (PDF) | [英語](#)
- ▶ [世界銀行のプロジェクト融資業務](#) (PDF)

プロジェクト・サイクル



契約關係



世銀プロジェクトの調達ガイドライン

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ガイドラインへ！

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- I. はじめに
- II. 国際競争入札
- III. その他の調達方法
- IV. 付記

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[コンサルタント選定
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- I. はじめに
- II. 質およびコストに基づく選定
(QCBS)
- III. その他の選定方法
- IV. 契約のタイプと重要規定
- V. 個人コンサルタントの選定
- VI. 付記

コンサルタント選定ガイドライン (1)

1.2 融資契約は、借入者と世銀との法的関係を規定し、さらに、本ガイドラインは、融資契約に記述されたプロジェクトのためのコンサルタントの選定と雇用に適用される。借入者とコンサルタントの権利および義務は、借入者によって発行される提案要求書(RFP)の具体的内容と借入者がコンサルタントと結んだ請負契約書に示されており、本ガイドラインや融資契約の内容に基づくものではない。融資契約の当事者以外の者には、同融資契約のもとで与えられた権利や、融資金の支払いを請求する権利は一切与えられていない。

コンサルタント選定ガイドライン (2)

一般的考慮

1.4 借入者は、プロジェクトの準備作業と実施の責任を負っているため、コンサルタントの選定と、請負契約の締結、その後の契約の管理といった責任を負う。世銀は、「経済性や効率性への配慮に十分な注意を払い、政治的またはその他の経済以外の影響や配慮を考慮することなく、融資金が当該融資の付与された目的にのみ使用されるよう確保する」ことが世銀協定（世銀協定第3条5(b)およびIDA 協定第5条1(g)）により求められている。

プロジェクト情報源（借入国発注）（1）

国別援助戦略(CAS)または国別パートナーシップ戦略(CPS)
世銀が借入国と協議の上で作成。今後3-5年間の世銀支援の戦略的優先項目とその内容を記載。

(調達ガイドライン para. 1.2 : 一般的考慮)

プロジェクトの実施、即ちプロジェクトに関して行われる落札を決定し、契約を結び、管理する責任は、**借入者**にある。

国別支援戦略(CAS)

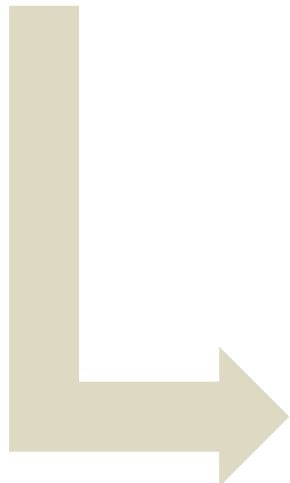
国別パートナーシップ戦略(CPS)

探し方～ウズベキスタン为例に 1

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World is 'Dangerously Unprepared' for Future Pandemics
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| Botswana | Brazil Português | Bulgaria Български |
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ウズベキスタンを
Uから選ぶ！


または、
スクロールダウンして
ウズベキスタンを選ぶ！

国別支援戦略(CAS) 国別パートナーシップ戦略(CPS) 探し方～ウズベキスタン为例に 3

ウズベキスタンのページへの
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Uzbekistan

COUNTRY AT A GLANCE

| | | | |
|--|------------|-----------------|------|
|  | Population | 30.24 million | 2013 |
| | GDP | \$56.80 billion | 2013 |
| | GDP growth | 8.0% | 2013 |
| | Inflation | N/A | N/A |

[More Data >](#)

Since the mid-2000s, Uzbekistan has enjoyed robust GDP growth, owing to favorable trade terms for its key export commodities, the government's economic management, and limited exposure to international financial markets that protected it from the economic downturn. [Read More >](#)

- Context
- Strategy
- Results

国別パートナーシップ
戦略(CPS)は
[ここ](#)！

Uzbekistan Home This page in: English Русский



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- Research
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Central Asia Regional Office: 41A Kazybek bi Street, 4th Floor, 050010, Almaty, Kazakhstan

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FEATURED

1 / 3

JOBS AND DEVELOPMENT

Shedding Some Light on Worker Skills

October 21, 2014 — A blog post on the recent surveys in Uzbekistan that assessed skills of the working age population and employer satisfaction with workers' qualification. [Read More >](#)

PROJECT

Second Basic Education Project



World Bank continues supporting Uzbekistan's efforts to improve the effectiveness of teaching and learning. [Read More >](#)

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Jan 13, 2015

PRESS RELEASE
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Oct 29, 2014

PRESS RELEASE
Cloudy Outlook for Growth in Emerging Europe and

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- Country Partnership Strategy for 2012-2015
- Country Program Snapshot, April 2014 (PDF 1.2 MB)

PROJECT MAP



カントリー・スナップショット
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Uzbekistan - Country Partnership Strategy for 2012-2015 (English)

ABSTRACT

Uzbekistan has enjoyed robust Gross Domestic Product (GDP) growth since the mid-2000s averaging 8 percent annually according to official data—due mainly to three factors: first, favorable terms of trade, in particular the continued high world market prices... [See More +](#)

DETAILS

| | |
|-----------------|---|
| Document Date | 2011/11/01 |
| Document Type | Country Assistance Strategy Document |
| Report Number | 65028 |
| Volume No | 1 of 1 |
| Country | Uzbekistan ; |
| Region | Europe and Central Asia ; |
| Disclosure Date | 2012/11/26 |
| Doc Name | Uzbekistan - Country Partnership Strategy for 2012-2015 |

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CITATION

World Bank. 2011. *Uzbekistan - Country Partnership Strategy for 2012-2015*. Washington, DC: World Bank. <http://documents.worldbank.org/curated/en/2011/11/1547002country-partnership-strategy-2012-2015>

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AND

INTERNATIONAL FINANCE CORPORATION

COUNTRY PARTNERSHIP STRATEGY

FOR THE

REPUBLIC OF UZBEKISTAN

FOR THE PERIOD FY12-FY15

November 1, 2011

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Annex 2. IBRD/IDA activities for FY12-FY15 (by Strategic Theme)

[TOTAL: \$1,350 million—IBRD: \$710 million¹ - IDA16: \$540 million - IDA17: \$100 million²]

| (1) BY STRATEGIC THEME | IBRD | IDA | TOTAL |
|--|-------------------|-------------------|---------------------|
| IMPROVING INFRASTRUCTURE EFFICIENCY³ | | | |
| Advanced Electricity Metering | 110 | | |
| Enterprise Energy Efficiency II | 100 | | |
| Electricity Distribution | 100 | | |
| Urban Integrated Development Project Unidentified | 100 | | |
| Transport Unidentified | 100 | | |
| Horticulture Pilot Project | 100 | | |
| IBRD Project Unidentified (Outer years) | <u>100</u> | | |
| | 710 | | <u>710</u> |
| INCREASING SOCIAL EQUITY/INCLUSION⁴ | | | |
| Alat-Karakul Water Supply | | 50 | |
| Water Sanitation Sector Investment Project 1 | | 50 | |
| Early Childhood Development | | 50 | |
| RESPII—Additional Financing | | 40 | |
| South Karakalpakstan Drainage Project | | 150 | |
| Water Sanitation Sector Investment Project 2 | | 100 | |
| IDA Project Unidentified (IDA17 ¹) | | <u>100</u> | |
| | | 540 | <u>540</u> |
| ENHANCING COMPETITIVENESS | | | |
| Microfinance/credit access | | <u>100</u> | <u>100</u> |
| | <u>710</u> | <u>640</u> | <u>1,350</u> |



World Bank Group – Uzbekistan Partnership: Country Program Snapshot



April 2014

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注) カントリー・スナップショットは、[ヨーロッパ・中央アジア地域総局](#)、[南アジア地域総局](#)の支援対象国のみ作成されている(毎年春・秋に更新)

UZBEKISTAN: BUKHARA AND SAMARKAND SEWERAGE PROJECT

Project 112719

Key Dates:

Approved: August 4, 2009

Effective: April 1, 2010

Closing: December 31, 2015

Financing in million US Dollars*:

| <i>Financier</i> | <i>Financing</i> | <i>Disbursed</i> | <i>Undisbursed</i> |
|-----------------------------|------------------|------------------|--------------------|
| IBRD Credit | 55.00 | 24.30 | 30.38 |
| Government Of Uzbekistan | 11.16 | | |
| Total Project Cost | 66.16 | | |

*As of February 13, 2014

Note: Disbursements may differ from financing due to exchange rate fluctuations at the time of disbursement.



Challenges:

Since independence in 1991, Uzbekistan's municipal services have been largely decentralized to local governments. However, insufficient investment and deferred maintenance have badly affected the infrastructure, which is older than 20 years, has severely deteriorated, and is often energy inefficient. The decline in service reliability has reduced the public's quality of life and constrained economic growth. The sewerage systems in Bukhara and Samarkand are more than 40 years old and will soon need to be replaced. Deferred maintenance must now be addressed through a combination of crash preventive maintenance and rehabilitation.

The **Project Development Objectives** are to mitigate the environmental impact from wastewater pollution and improve the efficiency and sustainability of wastewater management in Bukhara and Samarkand. This will be achieved through: (a) rehabilitating select sections of the sewerage system that are deteriorated; (b) expanding (to a limited extent) the sewerage system into currently unconnected central historical areas; (c) installing more energy-efficient equipment such as wastewater pumps and aeration systems at the wastewater treatment plants and pumping stations; and (d) improving the capacity of the water utilities (vodokanals) in the areas of management, communications, and public outreach.

プロジェクト情報源(2)

プロジェクト情報文書(PID)はプロジェクトの主な目標、コンポーネント、資金調達、リスクを説明。

PIDは世銀のプロジェクト・データベースで検索可能。

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- Uganda Multisectoral Food Security and Nutrition Project, Uganda - January 15, 2015
- Argentina Youth Employment Support Project, Argentina - January 15, 2015
- BI Eight Economic Reform Support Grant, Burundi - January 13, 2015
- Urban Water Sector Project - Additional Financing, Burkina Faso - January 12, 2015

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 IDA (3)
 IBRD (1)

Status
 Active (3)
 Closed (1)

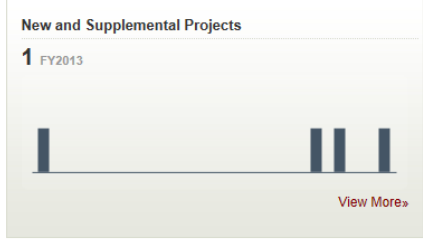
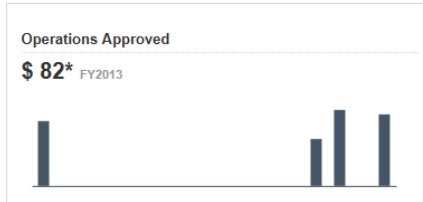
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 Uzbekistan (4)

Region
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OVERVIEW **PROJECTS** STATUS & RESULTS MAP CHARTS

Showing 4 projects matching the search criteria - Uzbekistan Sewerage

- PROJECTS**
- **Alat and Karakul Water Supply Project,** Uzbekistan - December 13, 2012
 - **Syrdarya Water Supply Project,** Uzbekistan - March 1, 2011
 - **Uzbekistan Bukhara and Samarkand Sewerage Project,** Uzbekistan - August 4, 2009
 - **Water Supply, Sanitation and Health Project,** Uzbekistan - August 21, 1997
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Visualizes the locations of World Bank-financed projects to better monitor development impact, improve aid effectiveness and coordination, and enhance transparency and social accountability.

今回の事例の
 Uzbekistan Bukhara and Samarkand
 Sewerage Project を選択！
 リンクは [ここ](#)

事例 Uzbekistan Bukhara and Samarkand Sewerage Projectのページへリンクはここ

The screenshot shows the World Bank project page for the Uzbekistan Bukhara and Samarkand Sewerage Project. The page includes a navigation bar with the World Bank logo and the tagline "Working for a World Free of Poverty". The main content area is titled "Projects & Operations" and features a red header. Below the header, there are tabs for "OVERVIEW", "DETAILS", "FINANCIALS", "PROCUREMENT", "RATINGS", "RESULTS", "MAP", "DOCUMENTS", and "NEWS & MEDIA". The "OVERVIEW" tab is selected, displaying a "PROJECT AT-A-GLANCE" table and a "LATEST PROJECT DOCUMENTS" section. The "PROJECT AT-A-GLANCE" table provides key information about the project, including its ID, country, region, status, approval date, closing date, total project cost, commitment amount, and team leader. The "LATEST PROJECT DOCUMENTS" section lists recent reports and documents, with a "View All Documents" link. A "HOW WE WORK" sidebar is also visible on the right. Three blue callout boxes with white text provide additional information: the first points to the "DOCUMENTS" tab and the "LATEST PROJECT DOCUMENTS" section, stating that this is where to find the PID, PAD, financing agreement, and tender documents; the second points to the "RESULTS" tab and the "LATEST PROJECT DOCUMENTS" section, stating that this is where to find the latest information about the tender; the third points to the "Team Leader" field in the "PROJECT AT-A-GLANCE" table, stating that the project manager's name is important and is listed as "Task Team Leader" (World Bank staff name).

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PROJECT

Uzbekistan Bukhara and Samarkand Sewerage Project

OVERVIEW DETAILS FINANCIALS **PROCUREMENT** RATINGS RESULTS MAP DOCUMENTS NEWS & MEDIA

PROJECT AT-A-GLANCE

| | |
|--|--------------------------|
| Project ID | P112719 |
| Country | Uzbekistan |
| Region | Europe and Central Asia |
| Status | Active |
| Approval Date (as of board presentation) | August 4, 2009 |
| Closing Date | December 31, 2015 |
| Total Project Cost** | US\$ 63.00 million |
| Commitment Amount | US\$ 55.00 million |
| Team Leader | Sana Kh.H. Agha Al Nimer |

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LATEST PROJECT DOCUMENTS

- Uzbekistan - Uzbekistan Bukhara and Samarkand Sewerage Project : P112719 - Implementation Status Results Report : Sequence 08 (English)
December 31, 2014
- Uzbekistan - Uzbekistan Bukhara and Samarkand Sewerage Project : P112719 - Implementation Status Results Report : Sequence 07 (English)
July 3, 2014
- Uzbekistan - Uzbekistan Bukhara and Samarkand Sewerage Project : P112719 - Implementation Status Results Report : Sequence 06 (English)
December 14, 2013

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- Policies

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このプロジェクトでの調達に関する最新情報はこちら

重要です！ プロジェクトの担当者「タスク・チーム・リーダー」(世銀職員)の名前

* The project abstract is drawn from the PAD, SAR or PGD and may not accurately reflect the project.
** Total project cost includes funding from World Bank and non-bank sources in US\$ millions. Active and Closed projects show commitment at Board approval. It does not reflect any cancellations. Proposed (pipeline) and dropped projects show the forecast amount. The commitment amount for projects in the pipeline is indicative and may be modified during the project preparation.

PID事例

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Uzbekistan - Bukhara and Samarkand Sewerage Project (English)

| DETAILS | |
|---------------|---|
| Document Date | 2008/11/25 |
| Document Type | Project Information Document |
| Report Number | AB4346 |
| Volume No | 1 of 1 |
| Country | Uzbekistan ; |
| Region | Europe and Central Asia ; |
| Doc Name | Uzbekistan - Bukhara and Samarkand Sewerage Project |

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CITATION

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**PROJECT INFORMATION DOCUMENT (PID)
CONCEPT STAGE**

Report No.: AB4346

| | |
|--|---|
| Project Name | Uzbekistan Bukhara and Samarkand Sewerage Project |
| Region | EUROPE AND CENTRAL ASIA |
| Sector | Sewerage (100%) |
| Project ID | P112719 |
| Borrower(s) | REPUBLIC OF UZBEKISTAN |
| Implementing Agency | Bukhara Water Utility and Samarkand Regional Water Utility (Vodokanals BVK and SRVK). Project Coordination Unit 45a Uzbekistanskaya Av., Tashkent, Uzbekistan 70003 |
| Environment Category | <input type="checkbox"/> A <input checked="" type="checkbox"/> B <input type="checkbox"/> C <input type="checkbox"/> FI <input type="checkbox"/> TBD (to be determined) |
| Date PID Prepared | November 25, 2008 |
| Estimated Date of Appraisal Authorization | April 14, 2009 |
| Estimated Date of Board Approval | July 30, 2009 |

Key development issues and rationale for Bank involvement

1. The Government of Uzbekistan (GOU) and the district councils of Bukhara and Samarkand have assigned high priority to improving environmental and public health conditions associated with inadequate sewerage and wastewater treatment in these two historical and touristic cities on the ancient Silk Road. The respective population is 300,000 in Bukhara and 400,000 in Samarkand. Accordingly, the Government, in a letter dated September 3, 2008, requested a World Bank Credit to support a sewerage project that would follow the World Bank-financed “Bukhara and Samarkand Water Supply” project, currently under implementation. The two cities suffer from the legacy of the Former Soviet Union (FSU) on complex and costly wastewater infrastructure that has proven difficult to operate and maintain. After 15 years of independence, the deterioration of the systems has reached the point where they are approaching

Bukhara

Rehabilitation of the existing sewerage network. The existing sewerage network was build 30 to 40 years ago and is in a worse state of repair than that in Samarkand. It is estimated that about two thirds of all collected wastewater seeps into the ground, creating an acute environmental and public health threat. To start addressing this acute problem, the project will initiate the rehabilitation of the existing sewerage network.

Expand sewerage connections to selected areas of the city. Most residents are connected to the public water supply system, but only about half are connected to the central sewerage system. The rest depend on on-site sanitation which constitutes a potential environmental threat. To redress the situation, the project would expand sewerage lines into unconnected areas to the extent financing is available. Although the number of new connections is likely to be modest compared to the needs, parallel financing from other donors may be available to scale up the Bank effort.

Upgrade the wastewater treatment plant. Bukhara's 30 to 40 year old wastewater treatment plant is in a worse state of repair than that in Samarkand. Excessive energy use in the pumping stations and in the wastewater treatment plant drains resources from the vodokanal which could better be used to finance investments. To respond to these problems, the project will replace selected electromechanical equipment in the network and in the WWTP, undertake investments to reduce energy consumption in the wastewater treatment plant, and undertake an energy audit of the vodokanal's operations to guide a scaled-up effort in the future to reduce energy costs.

Bukhara and Samarkand

Technical Assistance and training. The project would finance limited technical assistance and training for staff in the two vodokanals to continue the capacity building started under the Bukhara and Samarkand Water Supply Project. It is envisaged that the technical assistance and training would focus on improving the vodokanal's operational efficiency and consumer

1. Tentative financing

Source:

(\$m.)

BORROWER/RECIPIENT

8

International Development Association (IDA)

40

Total

48

2. Contact point

Contact: Takao Ikegami

Title: Sr. Sanitary Engineer

Tel: (202) 473-2334

Fax:

Email: Tikegami@worldbank.org

準備段階でのビジネス機会

借入国発注の コンサルティング・サービスがほとんど。

30万ドル以上の場合、[国連開発ビジネス \(UNDB\) のウェブサイト](#) (英語) に関心表明要請を公示。

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一般に、プロジェクトの準備段階(パイプライン)では、機材や土木工事の請負企業にビジネス機会はない。

プロジェクト情報源(3)

プロジェクト審査文書(PAD)は、世銀プロジェクトを最も包括的に説明した文書。

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Uzbekistan - Bukhara and Samarkand Sewerage Project (English)

ABSTRACT

The objectives of the Bukhara and Samarkand Sewerage Project for Uzbekistan are to mitigate the environmental impact from wastewater pollution, and improve the efficiency and sustainability of wastewater management in Bukhara and Samarkand. There are ... [See More +](#)

RELATED LINKS

- ▶ [See documents related to the project\(s\)](#)

| DETAILS | |
|----------------------------|---|
| Document Date | 2009/07/06 |
| Document Type | Project Appraisal Document |
| Report Number | 46945 |
| Volume No | 1 of 1 |
| Country | Uzbekistan |
| Region | Europe and Central Asia |
| Disclosure Date | 2009/08/04 |
| Doc Name | Uzbekistan - Bukhara and Samarkand Sewerage Project |
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PROJECT APPRAISAL DOCUMENT

ON A

PROPOSED CREDIT

IN THE AMOUNT OF SDR 35.6 MILLION
(US\$55.0 MILLION EQUIVALENT)

TO THE

REPUBLIC OF UZBEKISTAN

FOR A

BUKHARA AND SAMARKAND SEWERAGE PROJECT

July 6, 2009

UZBEKISTAN
Uzbekistan Bukhara and Samarkand Sewerage Project

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Covenants applicable to project implementation:

1. The Recipient shall maintain the IMCC until completion of the Project with the composition and terms of reference satisfactory to IDA.
2. The Recipient shall maintain the PCU until completion of the Project, with staff, resources and terms of reference satisfactory to IDA.
3. The Recipient shall carry out the project according to the Financing Agreement, the Project Operational Manual and shall not amend, suspend, abrogate, repeal or waive any provision of the manual without the prior written approval of IDA.
4. The Recipient shall streamline procedures for connecting individual households to sewerage systems in Bukhara and Samarkand, including provision of medium-term financing if necessary.

Annex 4: Detailed Project Description

UZBEKISTAN: Bukhara and Samarkand Sewerage Project

Background

1. The GOU estimates show that \$180 million will be needed in Bukhara (\$100 million) and Samarkand (\$80 million) to rehabilitate and improve their wastewater services. The Government intends to adopt a three-phase investment approach through the Bukhara Vodokanal (BVK) and Samarkand Vodokanal (SVK). The sewerage project will help BVK and SVK finance Phase I of the GOU's investments, giving priority to improving the efficiency and coverage of the sewerage system. The project will focus on rehabilitating the existing sewer system and improving energy efficiency. Phase II will include further rehabilitation, expansion of sewer pipes and rehabilitating the wastewater treatment plant. Phase III will complete the expansions.

Project Component A: Physical Investments (total estimated cost US\$62.40 million of which IDA is US\$51.88 million)

4. *Sub-component A1: Rehabilitation of Bukhara Sewerage System*, including (a) rehabilitating and replacing sewers; (b) rehabilitating wastewater pumping stations; (c) minimally expanding the sewer system; (d) rehabilitating the Bukhara wastewater treatment plant, including replacing equipment, financing minor civil works and improving its energy efficiency; (e) providing operating equipment; and (f) providing engineering consultants and other rehabilitation-related TA.

5. *Sub-component A2: Rehabilitation of Samarkand Sewerage System*, including (a) rehabilitating and replacing existing sewers; (b) rehabilitating wastewater pumping stations and building an additional one; (c) minimally expanding the sewer system; (d) rehabilitating the main and Farhad wastewater treatment plants, including replacing equipment, financing minor civil works and improving their energy efficiency; (e) providing operating equipment; and (f) providing engineering consultants and other rehabilitation-related TA.

Bukhara Costs by Component

| Component/Activity | Unit/Detail | IDA Financing | Borrower Financing | Cost US\$ million |
|---|---|----------------------|---------------------------|--------------------------|
| Part A 1 - Physical Investment | | | | |
| (a) Rehabilitation / replacement of existing sewers | 32 km | 16.61 | 3.32 | 19.93 |
| (b) Rehabilitation of existing wastewater pumping stations (WWPSs) | 12 pcs. | 1.45 | 0.29 | 1.75 |
| (c) Expansion of sewer system | 2.5 km | 2.05 | 0.41 | 2.46 |
| (d) Wastewater treatment plant (WWTP): Rehabilitation of some equipment and civil works, enhancement of energy efficiency | <ul style="list-style-type: none"> - Influent & effluent samplers - Flow measurement - New fine screens - New grit chambers - New aeration system - New return sludge pumps - Rehabilitation of laboratory | 4.39 | 0.89 | 5.28 |
| (e) Operational equipment | Equipment for sewer cleaning & maintenance, cesspool emptier, excavator, workshop and administration equipment | 1.11 | 0.28 | 1.39 |
| (f) Engineering Consultant | Final project definition, detailed design, bidding documents, assistance during award of contracts, construction supervision, start-up assistance | 2.52 | 0.50 | 3.02 |
| Subtotal | | 28.14 | 5.70 | 33.84 |
| Part B 1 - Institutional Strengthening and capacity Building | | | | |
| (a) Communication strategy | | 0.07 | 0.01 | 0.07 |
| (b) Staff training/TA | | 0.12 | 0.02 | 0.14 |
| (c) Pilot Supervisory Control And Data Acquisition (SCADA) and System Database (MIS) | | 0.22 | 0.04 | 0.26 |
| Subtotal | | 0.40 | 0.08 | 0.48 |
| Grand Total | | 28.54 | 5.78 | 34.32 |

*Numbers may not add up due to rounding

プロジェクト情報源(4) 融資合意書

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Financing Agreement for Credit 4633-UZ Conformed (English)

| DETAILS | |
|----------------------------|--|
| Author | Soubbotin, Nikolai |
| Document Date | 2009/11/26 00:00:00 |
| Document Type | Financing Agreement |
| Country | Uzbekistan |
| Region | Europe and Central Asia |
| Doc Name | Financing Agreement for Credit 4633-UZ Conformed |
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CITATION

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<http://documents.worldbank.org/curated/en/2009/11/1149069agreement-credit-4633-uz-conformed>

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- GPNには、そのプロジェクトで調達される機器、機材、工事、サービスの種類がおおまかに記載されている。
- 関心表明は出したほうが良い**

GPNは、[国連開発ビジネス\(UNDB\)](#)と世銀ウェブサイトに掲載。

一般調達通知書(GPN)

広告

2.5 借入者は、すべてのプロジェクトについて一般調達通知書(GPN)を作成して世銀に提出しなければならない。世銀はこれを国連開発ビジネスオンライン(UNDBオンライン)および世銀の外部向けウェブサイトに掲載する手配を行う²⁸。コンサルタントの関心表明(EOI)を集めるため、借入者は、予定のコンサルティング委託業務のリストを一般調達通知書に含め、各契約に関するコンサルティング企業への関心表明要請(REOI)を官報(広く発行されている場合)、あるいは借入国で全国的に発行されている1紙以上の国内全国紙または技術誌もしくは経済誌、あるいは国内外から無料でアクセスできるインターネットのポータルにおいて、英語、フランス語、もしくはスペイン語で広告しなければいけない²⁹。さらに、30万米ドル以上に達しそうな委託業務については、UNDBオンラインに広告するものとする

プロジェクト情報源(6)

調達計画

1.25 プロジェクトについて現実的な調達計画²⁶を作成することは、プロジェクトの監視と実施を正常に行うために非常に重要である。プロジェクトの準備の一環として、借入者は、プロジェクトの全範囲についての暫定的な仮調達計画を作成するものとする。借入者は、少なくとも、プロジェクト実施の最初の18カ月間に企業および個人の選定が行われるすべての契約を含んだ詳細かつ包括的な調達計画を作成する。遅くとも融資の交渉中には、世銀との合意に達するものとする。借入者は、プロジェクトの全期間にわたり、調達計画を少なくとも年1回更新し、すでに発注した契約および来る12カ月間に調達予定の契約を含めるものとする。すべての調達計画ならびにその更新および修正は、その実施に先立ち、世銀による事前の審査²⁷を受け、「異議なし」の回答を得なければならない。融資の交渉後、世銀は、「異議なし」と回答した合意済みの当初調達計画ならびにその後の更新版を世銀の外部向けウェブサイトに掲載するべく取り計らうものとする。

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procurement plan (English)

DETAILS

| | |
|-----------------|--|
| Document Date | 2012/07/09 |
| Document Type | Procurement Plan |
| Report Number | 71862 |
| Volume No | 1 of 1 |
| Country | Uzbekistan ; |
| Region | Europe and Central Asia ; |
| Disclosure Date | 2012/08/15 |
| Doc Name | Uzbekistan - Bukhara and Samarkand Sewerage Project : procurement plan |

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CITATION

World Bank. 2012. *Uzbekistan - Bukhara and Samarkand Sewerage Project : procurement plan*. Washington, DC: World Bank.<http://documents.worldbank.org/curated/en/2012/07/1660927bukhara-samarkand-sewerage-project-procurement-plan>

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 スライド33~35参照

UZBEKISTAN
Bukhara and Samarkand Sewerage Project (credit 46330)

71862

PROCUREMENT PLAN - GOODS AND WORKS

(Date of PP: July 9, 2012; Update No. 5; Date of WB NOL: July 9, 2012)

| No. | Package Number Номер пакета | Description Описание | Plan vs. Actual План факт | Proc. Method Метод закупки | No. of Lots количе ство лотов | WB Review (Prior/ Post) рассмотр ение ВБ (пред/ послед) | Date of Draft BD to WB Дата направления в ВБ проекта ТД | WB No-objection to BD невозражение ВБ на ТД | Date of Invitation to Bids Дата приглашения к торгам | Date of Bid Opening Дата вскрытия предложений | Bid Evaluation Report Оценочный отчет | WB No-objection to Contract Award невозражение ВБ на присуждение контракта | Date of Contract Signing Дата подписания контракта | Date of Contract Completion Дата завершения контракта | Remarks Примечание |
|-----------------------|--------------------------------|--|------------------------------|-------------------------------|----------------------------------|---|--|--|---|--|--|---|---|--|--|
| 2010 | | | | | | | | | | | | | | | |
| GOODS / ТОВАРЫ | | | | | | | | | | | | | | | |
| 1 | BVK/SOVK/G/04 | Purchase of office equipment (computer, fax, copy machine) | Plan Actual | Shopping | 1 | Prior | November 11, 2010 November 11, 2010 | November 17, 2010 November 17, 2010 | November 18, 2010 November 18, 2010 | December 2, 2010 December 2, 2010 | December 3, 2010 December 3, 2010 | December 12, 2010 December 12, 2010 | December 12, 2010 December 12, 2010 | December 15, 2010 December 15, 2010 | "Lapescara Balmore" LTD |
| WORKS / РАБОТЫ | | | | | | | | | | | | | | | |
| 2 | SOVK/W/01 | The construction of sewage collectors and construction of a booster station BS-2 in Pendjikentskaya street in Samarkand | Plan Actual | ICB | 1 | Prior | February 11, 2010 February 12, 2010 | February 18, 2010 February 20, 2010 | February 22, 2010 February 24, 2010 | March 29, 2010 April 2, 2010 | April 2, 2010 April 20, 2010 | April 12, 2010 May 22, 2010 | April 19, 2010 May 22, 2010 | February 5, 2011 April 30, 2011 | Ural fuel and power construction company (Russia) & МК-3 (Uzbekistan) |
| 2011-2012 | | | | | | | | | | | | | | | |
| GOODS / ТОВАРЫ | | | | | | | | | | | | | | | |
| 3 | BVK/G/01 | Procurement of Equipment for Operation and Maintenance Lot 1 - Excavators Lot 2 - Equipment for technical maintenance (diesel generator, welding machine, compressor, etc.) | Plan Actual | ICB | 2 | Prior | August 19, 2011 August 19, 2011 | September 2, 2011 September 23, 2011 | September 6, 2011 October 4, 2011 | November 8, 2011 November 15, 2011 | November 29, 2011 January 16, 2012 | December 13, 2011 February 18, 2012 | December 27, 2011 April 10, 2012 | April 5, 2012 | Lot No.1 Road International Co. Ltd (Korea) USD 210377.08 + 168762,18Euro dated April, 10 2012 Lot No.5 Hydromashservis CC. (Russia) USD 320 359 |
| 4 | SOVK/G/01 | Procurement of Equipment for Operation and Maintenance Lot 1 - Excavators Lot 4 - Minivan with field laboratory kit, emergency vehicles Lot 5 - Equipment for technical maintenance (welding machine, compressor, set of hydraulic instruments) | Plan Actual | ICB | 3 | Prior | August 19, 2011 August 19, 2011 | September 2, 2011 September 23, 2011 | September 6, 2011 October 4, 2011 | November 8, 2011 November 15, 2011 | November 29, 2011 January 4, 2012 | December 13, 2011 February 29, 2012 | December 27, 2011 April 17, 2012 | April 5, 2012 | Lot #1 - ROAD International Co LTD (Korea), USD 210 377,08 and EUR 168 762,18 dated April, 17 2012 Lot #4 - ZAO "Gidromashservis" (Russia), USD 271 296,00 Lot #5 - ZAO "Gidromashservis" (Russia), USD 166 588,00 |
| 5 | BVK/G/01 (R) | Procurement of Equipment for Operation and Maintenance | Plan Actual | ICB | 5 | Prior | June 25, 2012 June 20, 2012 | July 16, 2012 July 6, 2012 | July 23, 2012 September 21, 2012 | September 21, 2012 October 12, 2012 | October 12, 2012 November 2, 2012 | November 2, 2012 November 16, 2012 | November 16, 2012 March 16, 2013 | | |
| 6 | SOVK/G/01(R) | Procurement of Equipment for Operation and Maintenance | Plan Actual | ICB | 5 | Prior | June 25, 2012 June 20, 2012 | July 9, 2012 July 6, 2012 | July 16, 2012 September 14, 2012 | September 14, 2012 October 5, 2012 | October 5, 2012 October 26, 2012 | November 9, 2012 November 9, 2012 | November 9, 2012 March 9, 2013 | | |
| 7 | BVK/G/02 | Laboratory equipment | Plan Actual | Shopping | 1 | Post | July 18, 2011 July 18, 2011 | July 21, 2011 July 21, 2011 | August 14, 2011 September 4, 2011 | September 4, 2011 September 18, 2011 | September 18, 2011 September 24, 2011 | September 27, 2011 September 27, 2011 | October 9, 2011 September 27, 2011 | December 8, 2011 March 31, 2013 | "Tarozhi Standart Servis" LTD |
| 8 | BVK/G/03 | Additional equipment for O&M | Plan Actual | Shopping | 2 | Prior | October 1, 2012 October 1, 2012 | October 22, 2012 October 22, 2012 | October 29, 2012 October 29, 2012 | November 26, 2012 November 26, 2012 | December 10, 2012 December 10, 2012 | December 24, 2012 December 24, 2012 | December 31, 2012 December 31, 2012 | March 31, 2013 March 31, 2013 | |
| 9 | SOVK/G/03 | Additional equipment for O&M | Plan Actual | Shopping | 2 | Prior | October 1, 2012 October 1, 2012 | October 22, 2012 October 22, 2012 | October 29, 2012 October 29, 2012 | November 26, 2012 November 26, 2012 | December 10, 2012 December 10, 2012 | December 24, 2012 December 24, 2012 | December 31, 2012 December 31, 2012 | March 31, 2013 March 31, 2013 | |
| 10 | SOVK/G/05 | Automatic metering and electric power control systems | Plan Actual | Shopping | 1 | Prior | September 16, 2011 September 16, 2011 | September 23, 2011 October 12, 2011 | September 24, 2011 October 13, 2011 | October 8, 2011 October 27, 2011 | October 13, 2011 October 31, 2011 | October 27, 2011 November 8, 2011 | October 29, 2011 November 9, 2011 | November 28, 2011 December 28, 2011 | "Selena Lyuks" LLC |
| 11 | BVK/SOVK/G/06 | Procurement of six pcs of 7-seat transportation vehicles* | Plan Actual | DC | 1 | Prior | August 8, 2011 August 8, 2011 | | | | | August 12, 2011 August 12, 2011 | | | Uzavtolexhizmat* |
| 12 | BVK/G/07 | Computer and office equipment for Bukhara RPE "Suvokava" as well as control and automatic equipment | Plan Actual | Shopping | 1 | Post | February 27, 2012 February 27, 2012 | | March 19, 2012 February 25, 2012 | April 2, 2012 March 12, 2012 | April 17, 2012 April 17, 2012 | May 1, 2012 May 1, 2012 | May 7, 2012 May 16, 2012 | August 5, 2012 August 5, 2012 | "Moneterli Alliance" (Virgin Islands) |
| 13 | BVK/G/08 | Dispatching system | Plan Actual | Shopping | 1 | Post | February 27, 2012 February 27, 2012 | | March 19, 2012 February 25, 2012 | April 2, 2012 March 12, 2012 | April 17, 2012 April 17, 2012 | May 1, 2012 May 1, 2012 | May 7, 2012 May 16, 2012 | August 5, 2012 August 5, 2012 | "Deadline" LTD (Russia) |
| WORKS / РАБОТЫ | | | | | | | | | | | | | | | |
| 14 | BVK/W/01 | Rehabilitation of Existing Sewers (5.8 km) | Plan Actual | ICB | 2 | Prior | April 7, 2011 April 7, 2011 | April 21, 2011 April 15, 2011 | April 26, 2011 April 19, 2011 | June 10, 2011 June 1, 2011 | July 1, 2011 June 16, 2011 | July 15, 2011 July 12, 2011 | July 22, 2011 August 15, 2011 | February 17, 2012 August 3, 2012 | Lot №1 Anhui Hong Ling (China) Lot №2 "Ural fuel-energy construction Consortium "LIB GmbH" |
| 15 | SOVK/W/02 | Urgent Works - Rehabilitation of Existing Sewers (4,8 km) | Plan Actual | ICB | 1 | Prior | September 22, 2011 September 23, 2011 | October 6, 2011 September 28, 2011 | October 11, 2011 September 29, 2011 | November 25, 2011 November 15, 2011 | December 16, 2011 November 29, 2011 | December 30, 2011 December 15, 2011 | January 6, 2012 December 21, 2011 | August 3, 2012 December 21, 2011 | |
| 16 | SOVK/W/03 | Rehabilitation of Existing Sewers (5 km) | Plan Actual | ICB | 2 | Prior | October 28, 2011 October 27, 2011 | November 25, 2011 December 23, 2011 | November 30, 2011 December 27, 2011 | January 19, 2012 February 14, 2012 | February 16, 2012 March 23, 2012 | March 9, 2012 May 10, 2012 | March 16, 2012 March 16, 2012 | October 12, 2012 December 11, 2012 | Lot #1 PF "Shohruh Binokor Quruvchi" Lot #2 "10-Qishloq Qunilish Korhonasi Ltd" with sub-contractor "PMK-2 Ltd" |
| 17 | BVK/W/04 | Rehabilitation of Existing Sewers (11,8 km) | Plan Actual | ICB | 3 | Prior | October 10, 2011 October 10, 2011 | December 12, 2011 December 12, 2011 | December 27, 2011 December 27, 2011 | February 14, 2012 February 14, 2012 | February 16, 2012 April 4, 2012 | March 9, 2012 May 10, 2012 | March 16, 2012 January 15, 2013 | December 11, 2012 January 15, 2014 | |
| 18 | SOVK/W/05 | Rehabilitation of WWPSs | Plan Actual | ICB | 2 | Prior | September 3, 2012 September 3, 2012 | September 24, 2012 September 24, 2012 | September 28, 2012 September 28, 2012 | November 27, 2012 November 27, 2012 | December 18, 2012 December 18, 2012 | January 1, 2013 January 1, 2013 | January 15, 2013 January 15, 2013 | January 15, 2014 January 15, 2014 | |
| 19 | BVK/W/05 | Rehabilitation of WWPSs | Plan Actual | ICB | 3 | Prior | September 3, 2012 September 3, 2012 | September 24, 2012 September 24, 2012 | October 1, 2012 October 1, 2012 | November 27, 2012 November 27, 2012 | December 18, 2012 December 18, 2012 | January 2, 2013 January 2, 2013 | January 16, 2013 January 16, 2013 | January 16, 2014 January 16, 2014 | |

実施期間中の情報源

1. **関心表明要請(REI)** REIはコンサルタントに対しての関心表明の提出要請。
2. **特定調達通知書(SPN)**は機材、機器、土木工事についての入札の募集。

調達に関する情報源

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PROJECT
Uzbekistan Bukhara and Samarkand Sewerage Project

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| DESCRIPTION | NOTICE TYPE | STATUS | PUBLISHED DATE |
|---|---------------------|-----------|-------------------|
| Rehabilitation Of Existing Sewers In Bukhara | Invitation for Bids | Published | November 4, 2014 |
| Rehabilitation Of Existing Sewers (2,34 Km) In Bukhara | Contract Award | Published | October 31, 2014 |
| Rehabilitation/new Construction Of Sewers In Samarkand City (5,57 Km) | Contract Award | Published | June 20, 2014 |
| Procurement Of Equipment For Operation & Maintenance - Item 1 | Contract Award | Published | April 23, 2014 |
| Procurement Of Equipment For Operation & Maintenance - Item 2 | Contract Award | Published | April 23, 2014 |
| Procurement Of Equipment For Operation & Maintenance - Item 3 | Contract Award | Published | April 23, 2014 |
| Rehabilitation Of Main Waste Water Treatment Plant In Bukhara | Invitation for Bids | Published | April 14, 2014 |
| Construction Of Transmission Pipeline Turto m ? Babur ? Yanglobod Junction 34 Km In Syrdarya Region | Contract Award | Published | February 7, 2014 |
| Rehabilitation Of Existing Sewers In Samarkand With Length 5.57 Km | Invitation for Bids | Published | January 14, 2014 |
| Vehicles For Operation And Maintenance | Invitation for Bids | Revised | December 23, 2013 |

1 2 3 4 5 NEXT>>

HOW WE WORK

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このプロジェクトの調達に関する最新情報は [ここをクリックして Procurement](#) を選択。検索方法はスライド33～35参照

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- I. 世界銀行の概要
- II. 世界銀行の調達ガイドラインと情報源
- III. 世銀プロジェクトへの参加
- IV. Phase II New Procurement Framework

Consultant Selection Methods

- Quality- and Cost-Based Selection QCBS
- Quality-Based Selection QBS
- Fixed Budget FBS
- Least Cost Selection LCS
- Consultants' Qualifications CQS
- Single Source Selection SSS

Procurement of Goods, Works, & Services



International Competitive Bidding (ICB)

Contract awarded to lowest evaluated
“responsive bid”

Publication of the award of contract

Domestic Preferences under ICB Appendix 2

Other Methods

Limited International Bidding (LIB)

Direct invitation to suppliers

National Competitive Bidding (NCB)

Country's rules with some modifications if necessary

Shopping

Price quotations from at least three suppliers

Direct Contracting

Reconstruction, spare parts, etc.

Other Methods

Force Account

Use of the Borrower's own personnel and equipment

Performance-Based Procurement

Payments made for measured outputs

Community Participation in Procurement

For project sustainability or specific social objectives

Anti-Corruption Information

Anti-Corruption Guidelines

- [Guidelines on Preventing and Combating Fraud and Corruption in Projects](#)

Debarment List

- Procurement Website > [List of Debarred Firms](#)
(left side of page)

世銀プロジェクトへの参加

(1) コンサルタント ショート・リストに入る

- 地理的に広域に分布した6社で構成される。
- 1国から2社以下
- 途上国から1社を含める一途上国の適格企業が特定できない場合を除く
- ショート・リスト企業の国籍とは、当該企業が登録された国、あるいは設立された国を指し、合併企業の場合はその主要企業の国を指す。

世銀プロジェクトへの参加

コンサルタント選定：QCBS

- 総合得点は、まず質とコストの加重率を加味してから、両者を加えることによって算出する。
- 「コスト」に対する加重は、委託業務の複雑さと、質に対する相対的重要性を考慮して選択されるものとする。
- 加重値は通常、100点を満点とした場合の20点。
- $TS = 80 \times \text{Quality} + 20 \times \text{Cost}$

借入者と世銀とのコミュニケーション

- 契約に関する質問は発注者に聞く

- **守秘義務** (para. 2.35)

プロポーザルの評価と落札企業の推薦に関する情報は、通常落札者決定の公表が行われるまで、プロポーザルを提出したコンサルタントや、選定過程に正式に関与していない者に公表してはならない。

プロジェクト情報源（世銀発注）

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| Selection # | Title | Selection Type | Publication Date | Expression of Interest Deadline ▲ | Language of Notice |
|-------------|--|----------------|------------------|-----------------------------------|--------------------|
| 1104307 | Impact Evaluation of Tea Sector Reforms in Rwanda: H... | Firm | 26-Apr-2013 | 07-May-2013 | English |
| 1103986 | STC for Phil-WAVES Communication Consultant | Individual | 24-Apr-2013 | 08-May-2013 | English |
| 1102354 | Natural resource economist / research assistant for wo... | Individual | 24-Apr-2013 | 08-May-2013 | English |
| 1101233 | GUINEA PPP PROJECT PIPELINE SCREENING AND CAPA... | Firm | 30-Apr-2013 | 08-May-2013 | English |
| 1104379 | LEGAL CONSULTANTS FOR PPP PROJECTS | Firm | 24-Apr-2013 | 08-May-2013 | English |
| 1103658 | Tonga Development Bank - Feasibility Study and Busine... | Firm | 01-May-2013 | 08-May-2013 | English |
| 1104728 | Support the automation of construction permit administr... | Firm | 29-Apr-2013 | 09-May-2013 | English |
| 1104805 | Senior Industry Specialist | Individual | 29-Apr-2013 | 09-May-2013 | English |
| 1103953 | TAX COMPLIANCE COST SURVEY | Firm | 24-Apr-2013 | 09-May-2013 | English |
| 1104719 | Myanmar - Microfinance training | Firm | 29-Apr-2013 | 12-May-2013 | English |
| 1103089 | Formative Research in Rural Niger to identify Key Facto... | Firm | 12-Apr-2013 | 13-May-2013 | English |
| 1103134 | Study of existing Behavioral Change Communication an... | Firm | 12-Apr-2013 | 13-May-2013 | English |
| 1104134 | Market Study on Movable Asset-based Financing to Sm... | Firm | 03-May-2013 | 13-May-2013 | English |
| 1104128 | SME Capacity Building Program Consultant - India | Individual | 29-Apr-2013 | 13-May-2013 | English |
| 1102752 | Capital Market Development Support for Kenyan Sub-Na... | Firm | 19-Apr-2013 | 13-May-2013 | English |
| 1105441 | Hiring a Consulting Firm to conduct a Gender Borrower ... | Firm | 06-May-2013 | 13-May-2013 | English |
| 1103946 | INDEPENDENT EVALUATION OF IFCS MENA ADVISORY... | Firm | 26-Apr-2013 | 13-May-2013 | English |
| 1104330 | Preparation of Household fuels Supply Master Plans for... | Firm | 24-Apr-2013 | 13-May-2013 | English |
| 1104688 | Design, develop and implement a solution to automate th... | Firm | 29-Apr-2013 | 13-May-2013 | English |
| 1104531 | INVESTMENT LICENSING REGIME REFORMS | Firm | 29-Apr-2013 | 13-May-2013 | English |

IX.

Phase II New Procurement Framework

Consultations



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Procurement Policy Review: Consultations



New Proposed Framework for Procurement: Phase II

The World Bank is reviewing its operational procurement policy and procedures from 2012 to 2015. Executive Directors of the World Bank approved a **Proposed New Framework for Procurement in Procurement in World Bank Investment Project Finance: Phase II** in July 2014. The World Bank is currently conducting global multistakeholder consultations to gather input into the new procurement framework.

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About the Review

The World Bank is reviewing its operational procurement policy and procedures. This is the first comprehensive review in the history of the institution. Our primary motivation is to move from a one-size-fits-all policy to a fit-for-purpose policy. The current policy has served the World Bank well with managing complexity in procurement throughout the past decades. However, changes in our clients' demands and in the way the Bank does business now require a more adaptive approach.

The review was endorsed by the Board of the Executive Directors in February 2012 and is expected to be finalized in 2015. The policy review includes consultations throughout its duration. The World Bank is currently conducting a second phase of global multi-stakeholder consultations after Executive Directors endorsed the direction of a **Proposed New Procurement Framework: Phase II** in July 2014.



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Vision

Procurement in Bank operations supports clients to achieve value for money with integrity in delivering sustainable development

A.4. Value for money

2.8 To be effective and efficient in procuring goods or services, entities need to be clear about the overall objective of the procurement and select a procurement method that will give them best value for money. To do this effectively, there must be a detailed understanding of what is being procured, what the value and risk of the procurement are, and how important the procurement is to achieving the overall objectives. Value for money is the central consideration through the strategy development and procurement planning process to ensure that the best provider is selected for the right reasons and at a cost that represents value for money over the life of the contract. The principle of value for money when procuring goods or services requires finding the best possible outcome for the total cost of ownership (lowest evaluated bidder or life cycle costs); this can include all factors to which a monetary value can be ascribed, as well as non-price factors such as the following:

Value for money

- (a) Purchase price and up-front costs;
- (b) Installation and commissioning costs;
- (c) Training;
- (d) Servicing and maintenance;
- (e) Improved quality in delivery;
- (f) Improved efficiency in delivery;
- (g) Warranty periods and guarantees;
- (h) Sustainability savings, e.g., lower fuel consumption; and
- (i) Decommissioning and disposal costs.

2.9 Thus value for money represents the optimum combination of total cost of ownership and quality (or fit for purpose) to meet the buyer's requirements.

Annex 5 Procurement Provision

Competitive Dialogue Procedure

- A5.41 Competitive Dialogue is different from other procurement processes because it allows Borrower to thoroughly discuss each aspect of the procurement with providers before specifying the requirements and before inviting the providers to submit their full and final bids or proposals.
- A5.44 Competitive Dialogue works well for complex procurements such as:
- a) Infrastructure projects;
 - b) Information technology projects; or
 - c) Public Private Partnership (PPP) projects.

Annex 5 Procurement Provision

Competitive Dialogue Procedure

A5.45 The procurement process can be divided in three phases.

- a) Phase 1: Planning Stage
 - i. Stage 1: Planning and initial preparation;
 - ii. Stage 2: Prequalification;
 - iii. Stage 3: Selection of suitable bidders;
- b) Phase 2: Dialogue Stage
 - i. Stage 4: The dialogue;
- c) Phase 3: Post-dialogue
 - i. Stage 5: Submission of final bids and bid evaluation;
 - ii. Stage 6: Bid clarification; and
 - iii. Stage 7: Preferred bidder to Contract award



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Description

The Project Procurement application presents stakeholders with information accounting for all major prior-reviewed contracts awarded in World Bank investment projects and related trust funds since 2004. The App allows users to analyze the data through various visualized queries. All information in the application is public.

[World Bank Web Site](#) ▶ [World Bank Project Procurement Support](#) ▶

View in iTunes

Free

Category: Business

Released: Oct 15, 2014

Version: 1.0

Size: 18.3 MB

Language: English

Seller: World Bank

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Rated 4+

Compatibility: Requires iOS 6.0 or later. Compatible with iPad.

Customer Ratings

We have not received enough ratings to display an average for the current version of this

iPad Screenshots

