

# European Agriculture Model

How to deal with Global Challenges

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# Agricultural Challenges

- To produce for 9 billion people at horizon 2050
- To assume Climate change as a challenge and an opportunity
- To act in a more competitive and more open world/market
- Market volatility will become a current reality in agriculture
- Economic crisis : challenge (access to credit, energy costs, public finances to support agricultural policies, solvability of food demand) **but also opportunity** (despite crisis, food demand will increase)

# A Common Agricultural Policy in EU

- Evolution from Market control => Price support => Income support
- EU became first agrifood exporter in the World (in value)

BUT

- No productivity gain since 10 last years in EU agriculture
- The last enlargement completely changed EU agricultural structures, increasing disparity in EU farm structures
- Income of family farms strongly dependent of Direct Payment
- Lost of soil fertility and of biodiversity in Europe
- Budgetary pression in EU question about mantaining of CAP budget in the future

# EU Agricultural Model in evolution :

## Last CAP Reform

- Redistribution of direct payment and more transparency and better target
- Greening – better management of natural resources
- Income support for farmers : rethink DP?, redefine market measures and integrate market volatility reality?
- Food security : supply of EU market and export/import policy
- To manage diversity : of farms, of demands, of agrifood offer
- To invest in quality and identity of food

# What the future will come with?

- To integrate economic competitiveness and social expectations regarding agriculture, food and rural area
- Quality, diversity and safety of food / export added value products mainly in emerging regions
- Generational change, access to the land for young farmers
- Increase productivity in East EU but deal with structural problems in the meantime
- Climate and Environmental commitments for agriculture