



Activities of the Energy Community I





INVESTMENTS

- Attracting investments \rightarrow one of the main rationale behind many of the measures and actions of the EnC
- Projects of Energy Community Interest, links with resilience → diversified energy generation, projects in renewables (solar, wind, hydro)
- More interconnections are needed → better connection of markets, energy supply diversification and better energy mix (regional approach)
- Regional approach rather than national in terms of energy sector development

ENERGY EFFICIENCY

- Largest energy resource in the EU, even more true for EnC
- ESD by end 2011, EPBD by end 2012, labeling and related delegated/implementing acts by end 2011/2012
- Energy Efficiency Directive to be adopted in 2015
- Regional Energy Efficiency Programme (REEP) jointly with EBRD and funded by EC /WBIF
- Regional Biomass Based Heating study, jointly implemented with the WB and funded by EC/WBIF
- Energy Efficiency Coordination Group

Activities of the Energy Community II





ENVIRONMENTAL COMPLIANCE

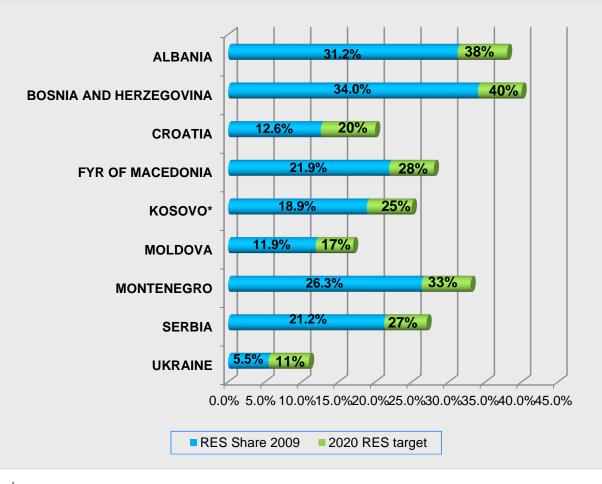
- Emissions abatement

 a contribution to resilience
- From the Large Combustion Plants Directive (LCPD) towards the Industrial Emissions Directive (IED)
- LCPD to be implemented as of 1 Jan 2018, IED same date for new plants, for existing plants → deadline yet to be established
- Addresses pollutants into the air (SO₂, NO_x and dust),
 indirect effect: reduction of GHGs
- Preparation of National Emission Reduction Plans, submission by end 2015
- Opt-out (limited lifetime derogation) → 20,000 operational hours between 2018-2023, afterwards: shut-down (written declaration by operator until end 2015)

RES targets







Open issues/bottlenecks





- <u>Incomplete legislation</u> and <u>improper implementation</u> of the EE directives and regulations → ECS support on lawmaking / dispute settlement
- <u>Plans and programmes</u> often not turned into real action, or even when successful under the IFIs leadership, these are not later scaled up and implemented by the market
- <u>Financing</u>: budget constraints for public investments in energy efficiency, insufficient market development for energy services / large-scale investments necessary for environmental compliance with no available budget → more support from EU & IFIs needed
- <u>Unclear responsibilities</u> between different government actors > more efforts from CPs
- <u>Insufficient market development</u> regulated and non-reflective prices/tariffs; small and fragmented markets → clear benefits of regional approach
- <u>Fuel poverty</u>/socially vulnerable customers → need for better targeted measures