Western Balkans Climate Resilient Growth Roundtable

Agriculture and Climate Change

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Agriculture sector in Albania

- Albania had a population of 2.8 million people in 2013.
 - the rural population is 45.4%;
- Agriculture plays an important role in the national economy:
 - it accounts for 18.3% of GDP in 2012;
- Agriculture remains the largest employer in Albania:
 - about 52 percent of employed people are engaged in this sector;
- Agricultural development is important in terms of enhancing the standard of living and poverty alleviation:
 - agriculture provides the income basis for most of the population and serves as an employment safety net.

Agriculture sector in Albania

- Agricultural land occupies an area of 695 500 ha or 24 percent of the territory;
- Average farm size has increased from 1.14 ha to 1.20 ha from 2007 to 2012, while parcel size has stayed at around the same levels (about 0.27 ha)
 - small farm size and a high level of fragmentation;
- 350 000 agricultural farms in 2012:
 - 301 950 are engaged in field crop and livestock production;
 - 159 000 farms with orchards;
 - Fruit production has been one of the fastest growing sub-sectors.

Agriculture sector in Albania

- Irrigation and drainage have a direct impact on increasing sustainable agricultural production;
- Albania is rich in water sources;
 - ...but, only about 20% of the total precipitation falls in the summer;
 - irrigation during the summer and drainage and flood protection in winter are indispensable;
 - half of water is taken by rivers and other half from artificial reservoirs;
- Flooding events are becoming very problematic during last years.

Expected effects of Climate change

- A WB Study (Reducing the Vulnerability of Albania's Agricultural Systems to Climate Change- *Impact Assessment and Adaptation Options*) revealed **a number of challenges and opportunities** for Albania's agricultural sector under projected climate changes:
- Temperature will increase, and precipitation will become more variable as a result of climate change;
- The direct temperature and precipitation effect of future climate change on crops is mixed;
- Farmers in Albania are not suitably adapted to current climate; this effect is sometimes called the "adaptation deficit", which in Albania is large.
- The direct effects of climate change on the livestock sector, particularly beef cattle, chickens, and even sheep, could be negative.

Expected effects of Climate change

- Water resources are abundant in Albania, and will continue to be through 2050 under a wide range of climate change scenarios;
- National-level adaptation and capacity building is a high priority.
- Studies should be conducted at the national level to more specifically map and assess crop suitability and the functionality of existing drainage capacity, particularly in flood-prone areas, and new drainage capacity standards should be considered;
- At the AEZ and farm levels, high-priority adaptation measures include improving drainage and irrigation capacity, optimizing fertilizer and water application, providing more climate resilient seed varieties and the knowhow to cultivate them effectively for high yields, and encouraging wider use of hail nets;

Some findings of The report Turn Down The Heat:

Confronting the New Climate Normal

- Climate extremes (heat, droughts, and flooding) in the Western Balkans pose major risk to agricultural systems:
 - The risk of drought is high;
 - Projections suggest an increase in riverine flood risk, in spring and winter;
 - Most crops are rain-fed and very vulnerable to projected climate change;
 - Pasture yields & grassland for grazing may be affected by sustained drought and heat;

• For Albania:

- Projections up to 2050 indicate that flooding events could increase in both frequency and intensity;
- Yield changes are projected to be more severe for rain-fed grapes and olives (yield declines of up to 20%) under 1.81 oC;

What could be some priority areas for a Regional Climate Resilience Program?

- Water resource management (especially for cross-boundary river basins):
 - Prevention and minimizing the flood effects;
 - Flood warning systems/data exchange between countries etc;
 - Identification of join investment projects;
 - Improve water efficiency (for example: developing the drip irrigation projects);
- Capacity building activities at national level with key stakeholders (including private sector) and regional cooperation to share relevant knowledge, experiences, information and materials (improved crop varieties) among respective institutions;
- Programs with practical models of "green jobs" in the region- specific context.

Thank you!