

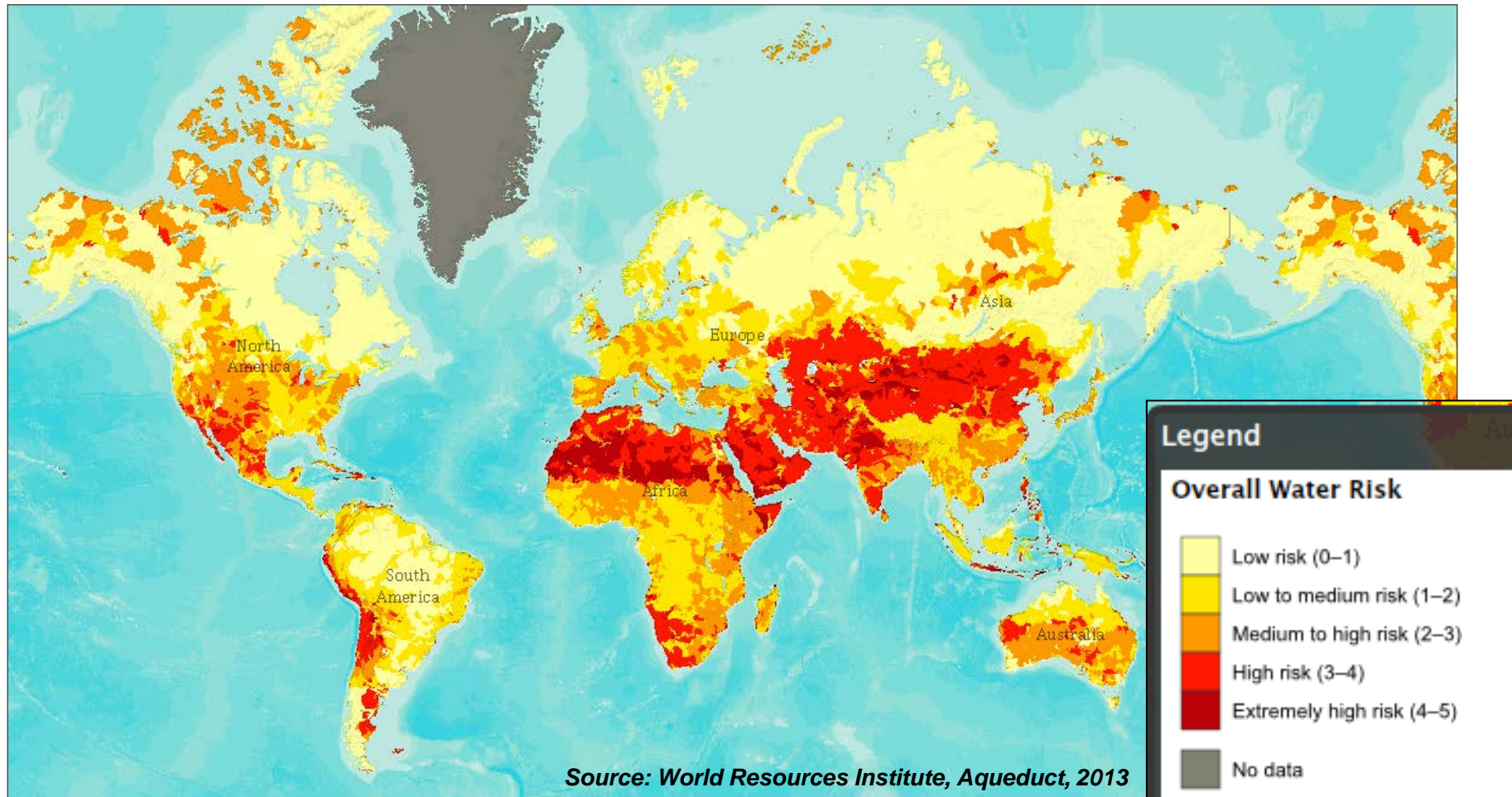
Towards an ICMM Water Strategy and Action Plan

Aidan Davy, Deputy President

February 2014

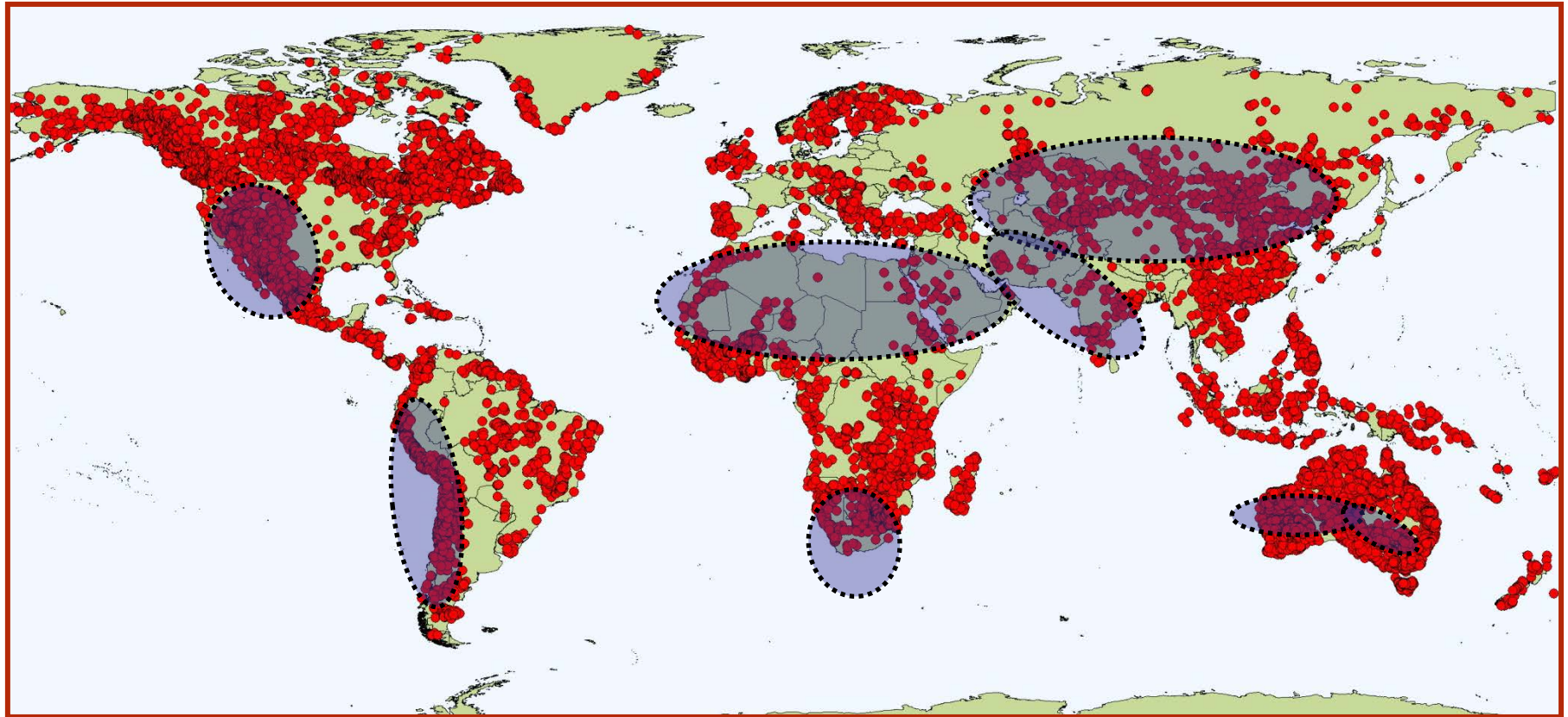


Global water hotspots



Many mining areas face water stress and pressure from competing users – presenting challenges to security of supply and land access

Distribution of mining projects globally



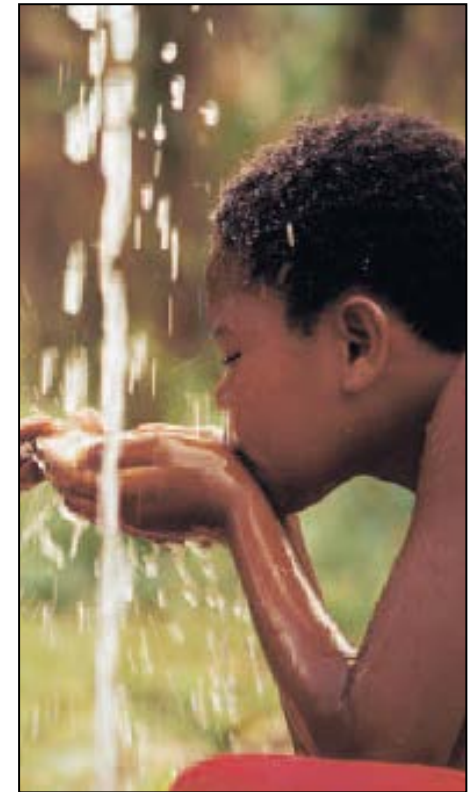
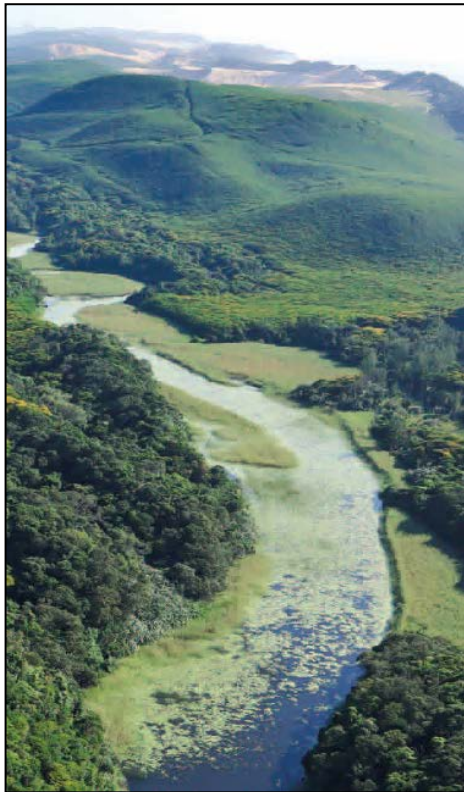
Areas of high/extreme water risk



Location of mining projects

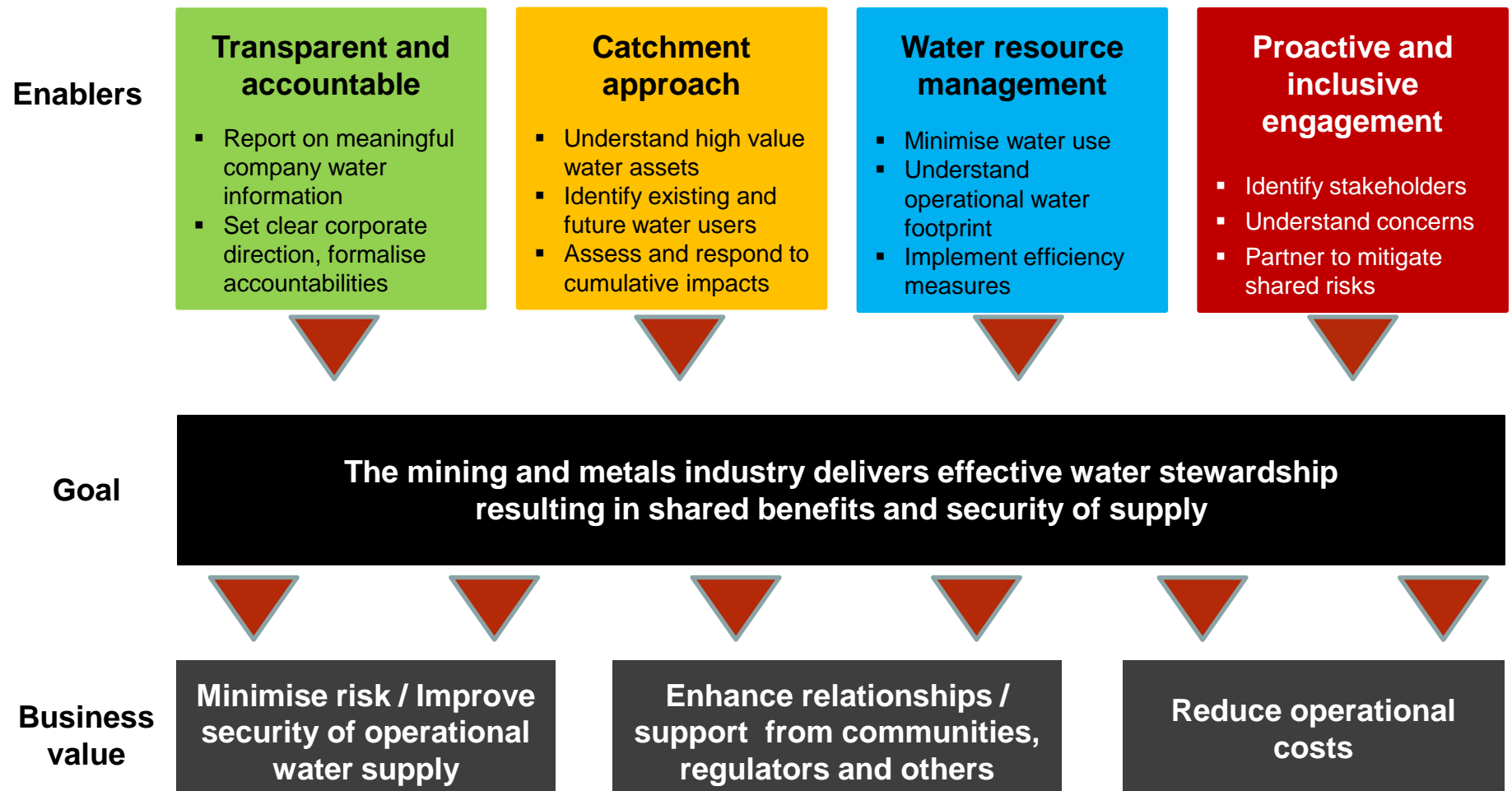
Source: Intierra Resources Intelligence (October 2011)

Water connects mining operations with the surrounding landscape and communities



Water stewardship

Delivering effective water stewardship creates business value



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